# **Retention and Classification Report**

Agency: Clarkston (Utah) (203)

Town Hall 50 South Main, P.O. Box 181 Clarkston, UT 84305 435-563-3353

Records Officer: \_

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AGENCY: Clarkston (Utah)

SERIES:25238TITLE:Annual audit reportsDATES:1950-ARRANGEMENT:Chronological by audit year.DESCRIPTION:

These are reports prepared by external auditors examining and verifying the municipality's financial activities for the year. "The audit required for any fiscal year shall be completed within six calendar months after the close of the fiscal year" (UCA 51-2-2 (1997)). The audit is required to include "the financial statements; the auditor's opinion on the financial statements; a statement by the auditor expressing positive assurance of compliance with state fiscal laws identified by the state auditor; a copy of the auditor's letter to management that identified any material weaknesses in internal controls discovered by the auditor, and other financial issues related to the expenditure of funds received from federal, state, or local governments to be considered by management; and management's response to the specific recommendations" (UCA 51-2-3(1)(a) (1997)).

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audit records, GRS-1727.

**AUTHORIZED:** 10-23-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently after being microfilmed.

Microfilm master: Retain in State Archives permanently with authority to weed.

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SERIES: 25238 TITLE: Annual audit reports

(continued)

# **APPRAISAL:**

These records have fiscal, historical, and/or legal value(s).

# **PRIMARY DESIGNATION:**

 SERIES:
 30317

 TITLE:
 Bond records

 DATES:
 1942-1967

 ARRANGEMENT:
 Chronological by date of certificate.

 DESCRIPTION:
 Entertificate

These issued bonds are not payable solely from revenues other than those derived from ad valorem taxes. They constitute a full general obligation of the governmental entity for the prompt and punctual payment of principal and interest. The revenue derived from the sale of bonds shall be applied only to the purpose specified in the order of the legislative body (Utah Code 17-17-1 (2019))

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Bond official transcripts, GRS-1799.

**AUTHORIZED:** 12-01-2013

## FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

## **APPRAISAL:**

These records have historical value(s). Records in this series are of permanent historical value as representation of the financial management of the town.

# **PRIMARY DESIGNATION:**

Public

SERIES: 25235 TITLE: Cemetery records DATES: 1891-ARRANGEMENT: None. DESCRIPTION:

> The book and cards contain the location of all persons buried in the cemetery. They include the plat map, lot, grave location, name of person buried and names of parents and/spouse. The record book also contains the signatures of all those who attended the Martin Harris monument unvailing at the grave site in 1925. This event included President Heber J. Grant of the LDS church.

## **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Burial records, GRS-286.

**AUTHORIZED:** 11-14-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently after being microfilmed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in Office permanently.

SERIES: 25235 TITLE: Cemetery records

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# **APPRAISAL:**

These records have administrative, and/or historical value(s). Records in this series are of permanent historical value as documentation of cemetery land and burials.

# **PRIMARY DESIGNATION:**

AGENCY: Clarkston (Utah)

SERIES:25236TITLE:Council minutesDATES:1901-1925, 1938-1941, 1986-2019ARRANGEMENT:Chronological by meeting date.DESCRIPTION:

These minutes are the official record of the proceedings of regularly scheduled, special and emergency council meetings. They are adopted and approved by the council during their next public meeting. The minutes include the date, time, and meeting place; members present and absent; "the substance of all matters proposed, discussed, or decided, and record, by individual member, of votes taken; the names of citizens who appeared and the substance in brief of their testimony; any other information that any member requests be entered in the minutes" in accordance with UCA 52-4-7 (1997).

# **RETENTION:**

Retain permanently

## **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

#### FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

SERIES: 25236 TITLE: Council minutes

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# **APPRAISAL:**

These records have administrative, and/or historical value(s). Records in this series are of permanent historical value as documentation of the decisions and actions of the town council.

## **PRIMARY DESIGNATION:**

 SERIES:
 30303

 TITLE:
 Land Use & Development Management Commission minutes

 DATES:
 1997-2015

 ARRANGEMENT:
 Chronological by meeting date

 DESCRIPTION:
 Chronological by meeting date

Approved minutes of an open meeting are the official record of the meeting of a public body. Contained in or with the minutes shall be the substance of all matters proposed, discussed, or decided, and votes taken (Utah Code 52-4-203(2014)). This retention schedule includes agendas, notices, any public materials distributed or presented during the meeting, as well as meeting packets or other documents in final form distributed to body members prior to or during the meeting in order to provide context for matters proposed, discussed, or decided. May include public and non-public materials.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

## FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

# **APPRAISAL:**

These records have historical value(s). Records in this series are of permanent historical value as documentation of land use and development.

## **PRIMARY DESIGNATION:**

Public

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#### AGENCY: Clarkston (Utah)

SERIES:25237TITLE:OrdinancesDATES:1908-

ARRANGEMENT: Chronological by date ordinance introduced thereunder numerical by ordinance number

## **DESCRIPTION:**

These books contain the legislative action of city council to regulate, require, prohibit, govern, control, or supervise any activity, business, conduct, or condition authorized by UCA 10-3-701 to 715 (1997). An ordinance includes a number, a title, preamble, an ordaining clause, the body or subject of ordinance, when applicable, penalty of violation, effective date, signature of mayor or acting mayor, and municipal seal.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government ordinances and indexes, GRS-49.

**AUTHORIZED:** 11-06-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

SERIES: 25237 TITLE: Ordinances

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# **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

Ordinances have legal value because they are municipal laws. They have historical value because ongoing ordinances document changes to the law over time.

# **PRIMARY DESIGNATION:**

SERIES:30322TITLE:Public Works recordsDATES:1910-1970ARRANGEMENT:Chronological by year of project.DESCRIPTION:

This series contains a variety of records related to public works projects carried out by the town of Clarkston. The records largely focus on two projects, one in 1939 and one in 1963, both related to the town's waterworks. The 1939 project was funded by a grant from the Public Works Administration. These records include such documents as applications for grant funding, telegrams between the town and the federal government, bank statements and correspondence regarding loans, engineering reports, bacteriological reports, correspondence with waterworks equipment companies, easements and agreements between the town of Clarkston and residents on water usage and water rights, correspondence with various state departments including the State Department of Health, and bidsheets for equipment. Of note are a series of correspondence between the town council and the staff of Senator Elbert Thomas and Congressman Abe Murdock regarding their respective discussions of Clarkston's project on the Senate and House floors during debate on the future of the PWA's funding. Documents related to this project date from the early 1930s prior to the project's start into the late 1940s, when finances relating to the project were still in the process of being settled. The second set of records focusing on the 1963 project relate to another federally funded project, this time for the improvement of the waterworks. These records consist of such material as correspondence with engineering companies and various state departments, correspondence with lawyers, project specifications and contracts, water rent agreements, bacteriological reports, town council minutes, and ordinances and resolutions related to the project. This series also contains a small amount of miscellaneous records related to public works projects, including correspondence with state housing authorities, various reports, and correspondence with legal authorities, state and federal governmental agencies, engineering companies, and town officials.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Easement files, GRS-1016.

AUTHORIZED: 03-01-1988

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SERIES: 30322 TITLE: Public Works records

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# FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

## **APPRAISAL:**

These records have historical value(s).

Records in this series are of permanent historical value as documentation of public works construction and improvement projects.

## **PRIMARY DESIGNATION:**

 SERIES:
 30312

 TITLE:
 Resolutions

 DATES:
 1987-2019

 ARRANGEMENT:
 Chronological by date approved.

 DESCRIPTION:

Local legislative bodies may exercise administrative powers by issuing resolutions. Records include formal opinions, decisions, and authorization issued by resolution.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government resolutions, GRS-50.

**AUTHORIZED:** 04-03-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

Records in this series are of permanent historical value as representation of the decisions and administrative powers of the local government.

## **PRIMARY DESIGNATION:**

Public

AGENCY: Clarkston (Utah)

SERIES:30333TITLE:School registersDATES:1915-1935

ARRANGEMENT: Chronological by school year, alphabetical by student surname.

# DESCRIPTION:

This information includes each student's name, date of birth, parents or guardians; date student entered and exited the school and the number of days in attendance. These records document students ' academic performance.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Student history, GRS-1499.

**AUTHORIZED:** 08-01-2013

# FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

## **APPRAISAL:**

These records have historical value(s).

Records in this series are of permanent historical value as documentation of school administration and teaching, as well as a genealogical resource.

# **PRIMARY DESIGNATION:**

Public

Records of minors are public 100 years after creation per Utah Code  $63G\math{\text{G}2-310}$ 

# SECONDARY DESIGNATION(S):

Private.

Education records are private per Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99)