

Retention and Classification Report

Agency: Duchesne County School District (Utah) (310)

1010 East 200 North
Roosevelt, UT 84066
435-738-1240

Records Officer: _____

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25614	Annual audits
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25612	*Duchesne County school surveys
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AGENCY: Duchesne County School District (Utah)

SERIES: 17716

1

TITLE: Accounts payable

DATES: 1974-1979.

ARRANGEMENT: Chronological

DESCRIPTION:

These records are used to pay school district bills. They include copies of checks, invoices, purchase orders, and receiving reports. May also include correspondence with vendors and computer printouts.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years or until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Records Center for 4 years and then destroy.

Microfilm duplicate: Retain in Office for 4 years and then destroy.

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 25614

3

TITLE: Annual audits

DATES: 1928-

ARRANGEMENT: Chronological

DESCRIPTION:

These are reports prepared by external auditors examining and verifying the school district's financial activities for the year. "The audit required for any fiscal year shall be completed within six calendar months after the close of the fiscal year" (UCA 51-2-2 (1995)). The audit is required to include "the financial statements; the auditor's opinion on the financial statements; a statement by the auditor expressing positive assurance of compliance with state fiscal laws identified by the state auditor; a copy of the auditor's letter to management that identified any material weaknesses in internal controls discovered by the auditor and other financial issues related to the expenditure of funds received from federal, state, or local governments to be considered by management; and management's response to the specific recommendations" (UCA 51-2-3(1) (1995)).

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Audit records, GRS-1727.

AUTHORIZED: 10-23-2019

FORMAT MANAGEMENT:

Paper: Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently.

Microfilm duplicate: Retain in Office permanently.

AGENCY: Duchesne County School District (Utah)

SERIES: 25614

TITLE: Annual audits

(continued)

PRIMARY DESIGNATION:

Public

UCA 51-2-3(3) (2008)

AGENCY: Duchesne County School District (Utah)

SERIES: 29503

3

TITLE: Budget and finance

DATES: 2016-

ARRANGEMENT: Chronological.

DESCRIPTION:

The tentative budget is prepared by the superintendent and filed with the school board prior to June 1. "Prior to June 22 of each year, each local school board shall adopt a budget and make appropriations for the next fiscal year" (Utah Code 53A-19-102 (1995). According to Utah Code 53A-19-101(1995), "the budget and its supporting documents are required to include: the revenues and expenditures of the current fiscal year, estimate of revenues for the succeeding fiscal based upon the lowest tax levy that will raise the required revenue, using the current year's taxable value as the basis for this calculation; and a detailed estimate of the essential expenditures for the purposes for the succeeding fiscal year." The school board is required to file a copy of the adopted budget with the state auditor and the State Board of Education.

RETENTION:

Retain for 10 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Budget records, GRS-1856.

AUTHORIZED: 12-17-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then destroy.

APPRAISAL:

These records have administrative, and/or fiscal value(s).

REVIEW AND UPDATE STATUS:

AGENCY: Duchesne County School District (Utah)

SERIES: 29503

TITLE: Budget and finance

(continued)

This report was reviewed and updated on 11/2019.

AGENCY: Duchesne County School District (Utah)

SERIES: 25612

3

TITLE: Duchesne County school surveys

DATES: 1930.

ARRANGEMENT: Numerical by chapter number

DESCRIPTION:

These surveys document two surveys undertaken in the Duchesne School District. The first is a survey report of Duchesne County schools which was authorized by the the School District and conducted by the State Department of Education. It was used to evaluate the conditions of county schools and for future planning. It includes survey results, maps, statistical and financial tables and graphs, and a variety of observations. The second surveys are building surveys undertaken through the Temporary School Survey Commission of school buildings within Duchesne County. This binder includes correspondence and summaries of construction cost.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Publications, GRS-1678.

AUTHORIZED: 10-30-2018

FORMAT MANAGEMENT:

Paper: Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in Regional Repository permanently.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

AGENCY: Duchesne County School District (Utah)

SERIES: 25612

TITLE: Duchesne County school surveys

(continued)

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 1894

3

TITLE: Emergency aid for school building construction records

DATES: 1953-1954.

ARRANGEMENT: Alphanumerical.

DESCRIPTION:

Requests for building and equipment maintenance services, excluding fiscal copies.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

FORMAT MANAGEMENT:

Paper: Retain in State Archives permanently with authority to weed.

APPRAISAL:

These records have historical value(s).

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 10543

3

TITLE: FICA reports

DATES: 1986-

ARRANGEMENT: Chronological, thereunder numerical by social security number

DESCRIPTION:

These files contain records on individual employee's deductions concerning social security number. Include reports relating to income and social security taxes.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in Office for 3 years and then destroy.

Microfilm duplicate: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 17718

1

TITLE: Financial records

DATES: 1974-1982.

ARRANGEMENT: Chronological, thereunder numerical by budget code

DESCRIPTION:

These computer budget reports document revenue expenditures. They include date, expenditure code, type of expenditure, annual budget, encumbered amount year-to-date, expenditure current month, expenditures year-to-date, expenditures/encumbrances, budget amount, and amount expended.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Microfilm master: Retain in Office for 3 years and then destroy.

Microfilm duplicate: Retain in Office for 3 years and then destroy.

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 17719

3

TITLE: Insurance and property control reports

DATES: 1976-1983.

ARRANGEMENT: Chronological, thereunder numerical account code

DESCRIPTION:

This computer report is an inventory of equipment owned by the school district any insurance coverage. It includes the date of the report, account code, asset number, class code, description of the equipment (quantity, model, and manufacturers code), serial number, acquisition date, life, original cost, total cost, and depreciated value.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Fixed asset records, GRS-73.

AUTHORIZED: 04-20-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years or until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in Office for 10 years and then destroy.

Microfilm duplicate: Retain in Office for 10 years and then destroy.

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 17720

1

TITLE: Payroll audit trail report

DATES: 1975-1981.

ARRANGEMENT: Chronological, thereunder by account number

DESCRIPTION:

This computer report documents payroll. It includes date, account code, employee name, payroll code, social security number, amount paid, and totals.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Microfilm master: Retain in Office for 7 years and then destroy.

Microfilm duplicate: Retain in Office for 7 years and then destroy.

PRIMARY DESIGNATION:

Private

SECONDARY DESIGNATION(S):

Public. UCA 63G-2-301 (1)(b) (2008)

AGENCY: Duchesne County School District (Utah)

SERIES: 10540

3

TITLE: Payroll deduction reports

DATES: 1983-

ARRANGEMENT: Chronological, thereunder alphabetical by name

DESCRIPTION:

These registers record by department code amounts deducted from employees payroll checks. They are used for reference in retirement and other miscellaneous deductions.

RETENTION:

Retain for 10 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: For records beginning in 1983 through 1992. Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: For records beginning in 1983 through 1992. Retain in State Records Center for 10 years and then destroy.

Microfilm duplicate: For records beginning in 1983 through 1992. Retain in Office for 10 years and then destroy.

Computer output microfilm master: For records beginning in 1992 and continuing to the present. Retain in State Records Center for 3 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based on the administrative needs expressed by the Business Administrator.

AGENCY: Duchesne County School District (Utah)

SERIES: 10540

TITLE: Payroll deduction reports

(continued)

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 10572

1

TITLE: Payroll distribution report

DATES: 1974-

ARRANGEMENT: Chronological, thereunder alphabetical by employee surname

DESCRIPTION:

This monthly computer report is used to monitor program budgets. The report includes employee names, social security numbers, account numbers, current amount paid, quarter-to-date amount paid, calendar year-to-date amount and fiscal year-to-date amount paid. This report is received in paper in two sorts by employee name and by program code. The program report is only used for reference purposes and then is destroyed. Since the payroll register is arranged by location code the distribution report by employee name is the only alphabetical payroll listing and is used extensively by the office. In 1992, it began to be received on Computer Output Microfiche.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: For records beginning in 1974 through 1992. Retain in Office for 3 years or until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: For records beginning in 1974 through 1992. Retain in State Records Center for 3 years and then destroy.

Microfilm duplicate: For records beginning in 1974 through 1992. Retain in Office for 3 years and then destroy.

Computer output microfilm master: For records beginning in 1992 and continuing to the present. Retain in State Records Center for 3 years and then destroy.

Computer output microfilm duplicate: For records beginning in 1992 and continuing to the present. Retain in Office for 3 years

AGENCY: Duchesne County School District (Utah)

SERIES: 10572

TITLE: Payroll distribution report

(continued)

and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based on the administrative needs expressed by the district's business manager.

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 9878

1

TITLE: Payroll register

DATES: 1971-

ARRANGEMENT: Chronological, thereunder alphabetical by employee's name

DESCRIPTION:

This register is a numerical listing by check number and agency codes of all payroll checks issued by the county. It includes code, date, warrant number, name of employee, social security number, types and amounts of individual deductions, and may include hourly rate, and number of hours worked. Though this register is frequently used to reference specific payroll checks, it might be the only record of employee salaries and would then serve the same retirement purpose as the Employee earnings history files.

RETENTION:

Retain for 65 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: For records beginning in 1971 through 1992. Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: For records beginning in 1971 through 1992. Retain in Archives for 65 years and then destroy.

Microfilm duplicate: For records beginning in 1971 through 1992. Retain in Archives for 65 years and then destroy.

Paper: For records beginning in 1992 and continuing to the present. Retain in Office for 1 year or until administrative need ends and then destroy.

Computer output microfilm master: For records beginning in 1992 and continuing to the present. Retain in State Records Center for 65 years and then destroy.

AGENCY: Duchesne County School District (Utah)

SERIES: 9878

TITLE: Payroll register

(continued)

Computer output microfilm duplicate: For records beginning in 1992 and continuing to the present. Retain in Office for 65 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based on the administrative needs expressed by the district's business administrator.

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 10541

3

TITLE: Payroll tax report

DATES: 1983-

ARRANGEMENT: Chronological, thereunder alphabetical by name

ANNUAL ACCUMULATION: 1.00 cubic foot.

DESCRIPTION:

This is a monthly report submitted to State Retirement on amounts contributed to retirement system. It is used for verification purposes. The Office of Education sends monthly the information on magnetic tape to State Retirement and prints a paper copy for the school district, later the Retirement Office sends the district worksheets to check data. Includes social security number, member name, fund agency, period covered, amount contributed, earnings, and amounts employee and employer paid.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after being microfilmed or until administrative need ends whichever comes first and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Records Center for 3 years and then destroy.

Microfilm duplicate: For records beginning in 1983 through 1992. Retain in Office for 3 years and then destroy.

AGENCY: Duchesne County School District (Utah)

SERIES: 10541

TITLE: Payroll tax report

(continued)

APPRAISAL:

These records have administrative value(s).

This disposition is based on the administrative needs of expressed by the district's business administrator.

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 29556

1

TITLE: Policies and procedures

DATES: 2016-

ARRANGEMENT: none

DESCRIPTION:

These files contain records related to the issuance of policies and procedures and document their formulation. Includes narrative or statistical reports and studies regarding district or office operations, and related correspondence.

RETENTION:

Retain until administrative need ends

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

APPRAISAL:

These records have administrative, and/or legal value(s).

AGENCY: Duchesne County School District (Utah)

SERIES: 17717

3

TITLE: Receipt registers

DATES: 1974-1978.

ARRANGEMENT: Numerical by receipt number

DESCRIPTION:

These are receipts issued for money received into school district accounts from all sources. Includes date of payment, department, or fund to which money belongs, receipt number and amount paid.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

FORMAT MANAGEMENT:

Microfilm master: Retain in State Records Center for 3 years and then destroy.

Microfilm duplicate: Retain in State Records Center for 3 years and then destroy.

Paper: Retain in Office for 3 years or until microfilmed and then destroy provided microfilm has passed inspection.

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 10542

3

TITLE: Retirement reports

DATES: 1982-

ARRANGEMENT: Chronological, thereunder numerical by social security number

DESCRIPTION:

This is a monthly report submitted to State Retirement on amounts contributed to retirement system. It is used for verification purposes. The Office of Education sends monthly the information on magnetic tape to State Retirement and prints a paper copy for the school district, later the Retirement Office sends the district worksheets to check data. Includes social security number, member name, fund agency, period covered, amount contributed, earnings, and amounts employee and employer paid.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Payroll processing records, GRS-1903.

AUTHORIZED: 07-01-2015

FORMAT MANAGEMENT:

Paper: Retain in Office until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Records Center for 3 years and then destroy.

Microfilm duplicate: Retain in Office for 3 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based on the administrative needs of the district's business administrator.

AGENCY: Duchesne County School District (Utah)

SERIES: 10542

TITLE: Retirement reports

(continued)

PRIMARY DESIGNATION:

Private

AGENCY: Duchesne County School District (Utah)

SERIES: 9879

3

TITLE: School board minutes

DATES: 1920-

ARRANGEMENT: Chronological

DESCRIPTION:

These are minutes of regular and special meetings of the Board of Education. They are used to document the actions and decisions of the Board. School board minutes record the adoption of annual budgets; the approval of expenditures; discussions of district policies. These minute books include the time and place of meeting, board members absent and present, summary of proceedings and decisions made by the board.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

FORMAT MANAGEMENT:

Paper: Retain in Office permanently after being microfilmed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

AGENCY: Duchesne County School District (Utah)

SERIES: 9879

TITLE: School board minutes

(continued)

PRIMARY DESIGNATION:

Public

AGENCY: Duchesne County School District (Utah)

SERIES: 25613

3

TITLE: Union High School board minutes

DATES: 1961-1969.

ARRANGEMENT: Chronological

DESCRIPTION:

These are the minutes for joint meetings of the Duchesne and Uintah County School District to address issues concerning Union High School. Union High School was constructed in Roosevelt and its boundaries included portions of the two districts. Joint minutes were held between 1961-1969. The minutes includes the date, agenda, board members present and absent, summary of proceedings, financial reports, results of studies, correspondence, and school calendars. These are minutes of regular and special meetings of the Board of Education. They are used to document the actions and decisions of the Board. School board minutes record the adoption of annual budgets; the approval of expenditures; discussions of district policies. These minute books include the time and place of meeting, board members absent and present, summary of proceedings and decisions made by the board.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

FORMAT MANAGEMENT:

Paper: Retain in Office permanently after being microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

AGENCY: Duchesne County School District (Utah)

SERIES: 25613

TITLE: Union High School board minutes

(continued)

PRIMARY DESIGNATION:

Public