Retention and Classification Report

Agency: Department of Natural Resources. Division of Oil, Gas, and Mining (720)

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Records Officer:

08615	Accounting annual work program staffing plan
07695	Accounting audit reports
07684	Accounting budget background records
07648	Accounting deposits with the State Treasurer
07692	Accounting financial Information Resource Management Systems
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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8615

TITLE: Accounting annual work program staffing plan

DATES: 1983-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.50 cubic feet.

DESCRIPTION:

This is a bi-weekly report produced by the Division of Finance showing the real costs to the division for the employees. It includes the costs to date and projected and budgeted costs.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

APPRAISAL:

These records have administrative value(s).

The record copy of this report is kept by Finance. This record

has administrative value only.

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Page: 2

AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7695

TITLE: Accounting audit reports

DATES: 1961-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

APPRAISAL:

These records have administrative, and/or fiscal value(s).

This retention is based on OMB Circular A-128.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7684

TITLE: Accounting budget background records

DATES: 1977-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.30 cubic feet.

DESCRIPTION:

These are working papers, cost statements, and rough data accumulated in the preparation of the annual budget estimates.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

APPRAISAL:

These records have fiscal value(s).

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7648

TITLE: Accounting deposits with the State Treasurer

DATES: 1957-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.30 cubic feet.

DESCRIPTION:

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7692

TITLE: Accounting financial Information Resource Management Systems reports

DATES: 1985-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 2.00 cubic feet.

DESCRIPTION:

These are reports generated by the Division of Finance relating

to voucher preparation, administrative audit, and other

accounting and disbursing operations. These include Expenditure Detail Statement, Activity Detail, Budget Operating Report, and

Revenue/Expenditure Report.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 1 year and

then destroy.

APPRAISAL:

These records have fiscal value(s).

This record is subject to audit and should be kept for the audit period.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7693

TITLE: Accounting general ledger

DATES: 1974-

ARRANGEMENT: None

DESCRIPTION:

RETENTION:

Retain for 10 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then destroy.

APPRAISAL:

These records have fiscal value(s).

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8610

TITLE: Accounting grant financial records

DATES: 1983-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.40 cubic feet.

DESCRIPTION:

These are the financial records developed by the division in administering federal grants. These are used to control and report the expenditure of funds and are subject to federal audit. Information in the file includes indirect cost agreements, performance reports, request for funds, and copies of contracts.

RETENTION:

Retain for 3 year(s) after completion of publication or report

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after submission of final or annual rxpendityre report and then destroy.

APPRAISAL:

These records have fiscal value(s).

Retention is based on the requirements of OMB Circular A-128.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8613

TITLE: Accounting incentive award request file

DATES: 1986-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

These records document incentive awards given to employees for

exceeding vocational expectations.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8619

TITLE: Accounting indirect cost negotiation agreement

DATES: 1980-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

This is an agreement negotiated between the federal government and the division as to how indirect costs will be allocated for grant funding. It includes both the final agreement and the work papers.

RETENTION:

Retain for 4 year(s) after superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years after updated and then destroy.

APPRAISAL:

These records have administrative, fiscal, and/or legal value(s). This record is fiscally important as it affects how federal money is spent. It should be kept as long as it is current and for four years after it is updated. The extra retention is to allow for later federal audits. If there were to be a dispute as to the allocation of indirect costs, then a copy of the agreement would be necessary.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7636

TITLE: Accounting interdepartmental transfers

DATES: 1977-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.20 cubic feet.

DESCRIPTION:

Inter-agency transfer records

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

Microfilm master: Retain in Office for 1 year and then destroy.

APPRAISAL:

These records have administrative value(s).

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8609

TITLE: Accounting payroll costs file

DATES: 1981-

ARRANGEMENT: Chronological

DESCRIPTION:

This is a record of the payroll costs that are to be charged to federal grants. Employee time spent on federal grant activities can be charged to the grant funds. This information is now kept on an automated system. Information includes the employee name, hourly rate, hours on grant activity, total hours, percentage of hours worked on the federal activity, and the amount to be charged to grant funds.

RETENTION:

Retain for 3 year(s) after completion of publication or report

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after submission of final or annual expenditure report and then destroy.

APPRAISAL:

These records have fiscal value(s).

The retention is based on the requirements of OMB Circular A-128.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 8618

TITLE: Accounting personnel policy manuals

DATES: 1983-

ARRANGEMENT: Numerical by policy number **ANNUAL ACCUMULATION:** 0.10 cubic feet.

DESCRIPTION:

These are policies and procedures relating to personnel matters.

RETENTION:

Retain until superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 08/1987

FORMAT MANAGEMENT:

Paper: Retain in Office until updated and then destroy.

APPRAISAL:

These records have administrative value(s).

As these policies originate outside the division, they need only

be kept as long as they are active.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7689

TITLE: Accounting preliminary payroll files

DATES: 1981-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.30 cubic feet.

DESCRIPTION:

These are computer produced two part documents sent by Finance to agencies to record final corrections or adjustments regarding employees' pay to be made before the master payroll is run and checks are issued.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

PRIMARY DESIGNATION:

Private

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7651 3

TITLE: Accounting purchase requisitions

DATES: 1977-

ARRANGEMENT: Chronological

DESCRIPTION:

These records document via receipts, contracts or invoices any

purchase of goods or services made by the division.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 1 year and

then destroy.

APPRAISAL:

These records have fiscal value(s).

These records are subject to audit and should be kept for the audit period.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7639

TITLE: Accounting request for out of state travel authorization

DATES: 1977-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.20 cubic feet.

DESCRIPTION:

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 1 year and

then destroy.

APPRAISAL:

These records have fiscal value(s).

This record is subject to audit and should be retained for the audit period.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7640

TITLE: Accounting travel reimbursement request

DATES: 1977-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.20 cubic feet.

DESCRIPTION:

Records relating to reimbursing individuals, such as travel orders, travel authorizations, per diem vouchers, transportation requests, hotel reservations, and all supporting records documenting official travel by officers, employees, dependents,

or others authorized by law to travel.

RETENTION:

Retain for 7 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 10/2001

FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years and then destroy.

Digital image: Retain in Office until administrative needs end and then delete.

APPRAISAL:

These records have fiscal value(s).

This record is subject to audit and should be retained for the audit period.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7640

TITLE: Accounting travel reimbursement request

(continued)

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7681

TITLE: Accounts payable file

DATES: 1985-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 3.00 cubic feet.

DESCRIPTION:

These records are financial payment documents.

RETENTION:

Retain for 7 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 10/2001

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 5 years and

then destroy.

APPRAISAL:

These records have fiscal value(s).

This record is subject to audit and should be kept for the audit period.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 81689

TITLE: Administrative correspondence

DATES: 1974-

ARRANGEMENT: Chronological

DESCRIPTION:

This file contains the correspondence generated by the division director and other staff members. The file includes correspondence within the division, to other divisions in Natural Resources, to other state agencies, to the federal government, and to the public.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 06/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then transfer to Agency Record Center. Retain in Agency Record Center for 2 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative, and/or historical value(s). This record has research value in that it documents the activities, policies, and procedures of the division as a whole.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7427

TITLE: Attorney General's opinions

DATES: 1985-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

Copies of legal interpretations of the Attorney General's office written at the request of an agency asking for guidance in enforcing, obeying, and/or interpretation of the law. The Attorney General's Office maintains the record copy of all official opinions.

RETENTION:

Permanent. Retain for 4 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

FORMAT MANAGEMENT:

Paper copy: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 2 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical, and/or legal value(s).

As these opinions are used to guide the agency in carrying out its functions and activities, a permanent record of these decisions has long term value.

PRIMARY DESIGNATION:

Page: 21

AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7443 3

TITLE: Hearing files 1956-

ARRANGEMENT: Numerical by cause number ANNUAL ACCUMULATION: 4.00 cubic feet.

DESCRIPTION:

This is a record of the hearings by the board in its capacity as the regulatory authority for oil drilling and mining. Hearing matters include revision of rules, applications for orders and exceptions to orders, applications for rights determination, etc. Included in the files are hearing transcripts, petitions, orders, exhibits, motions, affidavits, and notices of public hearings.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years or until scanned and quality checked and then destroy.

Computer data files: Retain in Office permanently.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfiche master: Retain in State Archives permanently with authority to weed.

Microfiche duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7443

TITLE: Hearing files

(continued)

APPRAISAL:

These records have administrative, historical, and/or legal value(s). These records have long term research and administrative value. Essentially these hearings are the means by which the board makes policy decision. These records must be maintained in the office both for staff use and for reference by the public. By microfilming the records, not only will there be space savings, but the information will be protected by the existence of a security copy.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 6378

TITLE: Leases DATES: 1959-

ARRANGEMENT: none

DESCRIPTION:

Building, equipment or land leases and related records documenting agreements, services and payments.

RETENTION:

Retain for 4 year(s) after expiration of contractual agreement

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years after contract expires and then destroy.

Microfilm master: Retain in State Records Center for 4 years after contract expires and then destroy.

Microfilm duplicate: Retain in State Records Center for 4 years after contract expires and then destroy.

APPRAISAL:

These records have administrative value(s).

PRIMARY DESIGNATION:

Page: 24

AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 7431 3

TITLE: News releases

DATES: 1985-

ARRANGEMENT: Chronological

DESCRIPTION:

The file consists of (1) news releases written by the division staff and (2) news releases originating outside the division and

sent to the division for informational purposes.

RETENTION:

Permanent. Retain for 4 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 07/1987

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 2 years and

then transfer to State Archives with authority to weed.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 22865

TITLE: Publications
DATES: 1971-

ARRANGEMENT: Chronological by date.

DESCRIPTION:

Any record, regardless of format, that is issued by a governmental entity for public distribution at the total or partial expense of that governmental entity. See Utah Code

Section 9-7-101 8(a)(b) (2010) and 9-7-208 (2006)

RETENTION:

Permanent. Retain until administrative need ends

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

AUTHORIZED: 10-30-2018

FORMAT MANAGEMENT:

Paper: Retain in State Archives permanently with authority to

weed.

Microfilm master: Retain in State Archives permanently.

APPRAISAL:

These records have historical value(s).

Publications which document agency history and functions have ongoing research value.

PRIMARY DESIGNATION:

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 28764

TITLE: Utah mining oral histories

DATES: 2012-

ARRANGEMENT: Chronological by interview date.

DESCRIPTION:

These records support the agency's administrative function to preserve Utah's mining heritage. These files contain all of the collected materials relating to the oral histories of Utah miners, including the raw audio and video files, photographs, transcripts, consent forms, published movies, and other printed promotional materials.

RETENTION:

Permanent. Retain for 1 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 12/2015

FORMAT MANAGEMENT:

All Formats: Retain in Office for 1 year and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical value(s).

This disposition is based on the historical value of this series to provide researchers with documentation of the mining communities within Utah.

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AGENCY: Department of Natural Resources. Division of Oil, Gas, and Mining

SERIES: 28764

TITLE: Utah mining oral histories

(continued)

PRIMARY DESIGNATION:

Public

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 12/2015.