Retention and Classification Report

Agency: Department of Workforce Services. Division of Administrative Services (1459)

140 East 300 South Salt Lake City, UT 84111 801-536-7401

Records Officer:

| 09763 | *Administration subject files |
|-------|--|
| 09639 | *Administrative orders and memoranda |
| 09767 | *Department committee minutes |
| 25984 | *Employment and unemployment history files |
| 14237 | *Farmers home loan unemployment requests |
| 09764 | *Program letters |

Page: 1

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 9763

TITLE: Administration subject files

DATES: ca. 1953-2012.

ARRANGEMENT: Alphabetical by subject.

DESCRIPTION:

Business-related correspondence that is routine or transitory in nature and does not offer unique information about agency functions or programs. These records include acknowledgment files and most day-to-day office and housekeeping correspondence. These records may originate on paper, electronic mail, or other media. This correspondence is filed separately from program and project case files.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Transitory correspondence, GRS-1759.

AUTHORIZED: 11-30-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years or until administrative need ends, whichever is shorter and then destroy.

APPRAISAL:

These records have administrative value(s).

This disposition is based upon Utah State General Retention Schedule, Schedule 1, Item 16.

PRIMARY DESIGNATION:

Public

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 12/2015.

Page: 2

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 9639 3

TITLE: Administrative orders and memoranda

DATES: 1939-2012.

ARRANGEMENT: Chronological.

DESCRIPTION:

This correspondence is created by various staff within the Department and signed by the Administrator. The records document how the Department is organized and how it functions, its policies, procedures, etc. The records are used for research purposes and in establishing new policy. The orders include the administrative order number, date of order or policy, and administrator signature. The records are indexed by order number and subject.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Program and policy development records, GRS-1717.

AUTHORIZED: 02-26-2020

FORMAT MANAGEMENT:

Paper: Retain in Office for 20 years and then transfer to State Archives.

Paper copy: Retain in Office until superseded and then destroy.

APPRAISAL:

These records have administrative, and/or historical value(s). The records document how the Department is organized and how it functions, its policies, procedures, etc. The records are used for research purposes and in establishing new policy.

PRIMARY DESIGNATION:

Public

Page: 3

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 9767

TITLE: Department committee minutes

DATES: 1988-2012.

ARRANGEMENT: Alphabetical by committee name, thereunder chronological.

DESCRIPTION:

Records are created by a secretary assigned to take minutes of the meeting and approved by the committee chairman. The records are created to report on meetings and committees established to recommend policy and direction of internal operations. Some of the committees documented include the Personnel Advisory Committee, the Budget Committee, and the Department Automation Committee.

RETENTION:

Permanent. Retain for 10 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Open meeting minutes & supplementary materials, GRS-1709.

AUTHORIZED: 10-28-2020

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then transfer to State Archives.

APPRAISAL:

These records have historical value(s).

This disposition is based on Utah State General Retention Schedule, Schedule 1, Item 6.

Page: 4

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 9767

TITLE: Department committee minutes

(continued)

PRIMARY DESIGNATION:

Public

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 12/2015.

Page: 5

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 25984 3

TITLE: Employment and unemployment history files

DATES: ca. 1985-1998.

ARRANGEMENT: Alphabetical by subject, thereunder chronological.

TOTAL VOLUME: 1.00 cubic foot.

DESCRIPTION:

These records document the history of the agency and the state's role in creating federal unemployment programs. The records were created to commemorate the 50th anniversary of the agency and to assist in the compilation of a history of federal unemployment insurance programs. The series consists of records relating to the legislative and agency history of unemployment insurance programs in Utah. Also included in this series are drafts of Utah-related chapters for a history of federal unemployment insurance programs. The agency history was written by Rosa Phillips, a secretary with the state department of Employment Security, at the request of the agency's administrator, Barclay Gardner, ca. 1985.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Agency history records, GRS-1723.

AUTHORIZED: 11-28-2018

FORMAT MANAGEMENT:

Paper: Retain in Office for 15 years and then transfer to State Archives with authority to weed.

Microfiche master: Retain in State Archives permanently with authority to weed.

Microfiche duplicate: Retain in State Archives permanently with authority to weed.

APPRAISAL:

These records have historical value(s).

Records document the history of the agency.

Page: 6

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 25984

TITLE: Employment and unemployment history files

(continued)

PRIMARY DESIGNATION:

Public

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 05/2017.

Page: 7

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 14237 3

TITLE: Farmers home loan unemployment requests

DATES: 1992-2012.

ARRANGEMENT: Chronological by month, thereunder numerical by social security number.

DESCRIPTION:

These are requests by farmers for unemployment benefits. Farmers apply for unemployment benefits through the farmers home loan

program.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 02/1998

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 months or until administrative action is completed and then transfer to State Records Center. Retain in State Records Center for 3 years and then destroy provided no pending action or litigation.

APPRAISAL:

These records have administrative, and/or fiscal value(s).

PRIMARY DESIGNATION:

Private UCA 63G-5-302

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 12/2015.

Page: 8

AGENCY: Department of Workforce Services. Division of Administrative Services

SERIES: 9764

TITLE: Program letters 1953-2012.

ARRANGEMENT: Chronological, thereunder numerical by letter number

DESCRIPTION:

Business-related correspondence which provide unique information about agency functions, policies, procedures, or programs. These records document material discussions and decisions made regarding all agency interests, and may originate on paper, electronic mail, or other media. This correspondence is filed separately from program case files, and project files.

RETENTION:

Permanent. Retain for 10 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is proposed and has not yet been approved.

FORMAT MANAGEMENT:

Paper: Retain in Office for 10 years and then transfer to State Archives.

APPRAISAL:

These records have historical value(s).

This disposition is based on the Utah State General Retention Schedule, Schedule 1, Item 9.

PRIMARY DESIGNATION:

Public