

Retention and Classification Report

Agency: Salt Lake City School District (Utah). Office of Superintendent (1606)

440 East 100 South
Salt Lake City, UT 84111-1891
801-578-8349

Records Officer: _____

84731	Administrative subject files
84738	Annual budget
84733	Annual reports
84788	Contract agreement pamphlets
84780	Correspondence
84739	Curriculum budget worksheets
84785	*High school boundary records
84742	In the District newsletters
84782	Legal files
84771	*Lincoln Junior High School Parent Teacher Association minute
84736	Newspaper clippings
84737	Personnel directories
84781	Public information records
84743	*S.L.C._Schools newsletter
84735	*School administration guide
24936	*School circulars
84734	*Scrapbooks
84740	*Special reports
84772	*Study workbooks
84787	Textbook adoption control notebooks
84744	Travel funding application forms

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84731

4

TITLE: Administrative subject files

DATES: i 1933-1967; 1971-

ARRANGEMENT: Alphabetical by subject

ANNUAL ACCUMULATION: 1.50 cubic feet.

DESCRIPTION:

These subject files are used for reference purposes. They contain decision making correspondence and record copies of reports. They also contain, brochures, graphs, directives, charts, memoranda, and flyers covering a wide range of issues of concern to the superintendent.

Subjects include the academic fitness program; affirmative action; alcohol and drugs; alternative programs; Bicentennial activities; bilingual education; block grants; minority issues; cable services; career ladder; child abuse; civil defense; computers; contests; day care centers; discipline and suspension policy; dropout studies; early retirement incentive program; energy conservation; ethics education; Family Shelter School; food services; foreign students; Gang Task Force; graduation requirements; grievance letters; health education; history of the school district; immunizations; Juvenile Court and Police Department cooperation; various clubs and organizations; legislation; Marmalade School; Medicare; nepotism; Nuclear Issues Committee; Parents' and teachers' associations; personnel; polls; prayer in school; privacy issues; redevelopment programs; report card study; salaries; shared governance research; South High Closure; teenage suicide; district's schools (divided by each school); teachers; legal opinions; and tuition tax credits; Utah Innovation Foundation; vandalism control; workshops; year-round schools; youth in custody; and zoning changes.

RETENTION:

Permanent. Retain for 1 year(s) after superseded

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Agency history records, GRS-1723.

AUTHORIZED: 11-28-2018

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84731

TITLE: Administrative subject files

(continued)

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year or until updated or superseded and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative, and/or historical value(s).

This retention and disposition is based on both the administrative needs expressed by the office and the historical value of these records. These files document the actions of the superintendent.

PRIMARY DESIGNATION:

Public

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84738

4

TITLE: Annual budget

DATES: i 1970-1974; 1986-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

This is a copy of the final annual budget approved by the school board for all expenditures of the school district. The budget gives a detailed description of all programs in the school district and their functions and goals. It also lists anticipated expenditures and percentage of change from the previous year's budget for each program.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper copy: Retain in Office for 2 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office. The Superintendent's copy is only a duplicate copy.

The Business Services Department maintains the record copy of the annual budget.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84733

4

TITLE: Annual reports

DATES: i 1911-1914; 1920-

ARRANGEMENT: Chronological

DESCRIPTION:

These annual statistical reports are used as a public accounting to the taxpayers and residents of Salt Lake City and to the State Board of Education. The reports are submitted to the State Office of Education. They show the number of school buildings and classrooms used, value of the property, number of teachers employed, average salary, total number of pupils, enrollment by grade, and a detailed accounting of receipts and expenditures showing allocation of funds.

RETENTION:

Retain permanently

DISPOSITION:

May Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

APPRAISAL:

These records have administrative, fiscal, and/or historical value(s).

This retention is based on the administrative needs expressed by the office. These are the record copies of the annual report and the Superintendent's Office has determined a set should be maintained by the district for reference purposes. The Business Services Department will provide copies to the State Archives.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84788

4

TITLE: Contract agreement pamphlets

DATES: i 1988-

ARRANGEMENT: Chronological

DESCRIPTION:

This pamphlet is published by the Salt Lake City School District. It describes in detail the contractual agreement drawn up between the district and its teachers. It is used as a public awareness tool by the school district and as a means of communicating information to the teachers in the district.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

APPRAISAL:

These records have administrative value(s).

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84780

4

TITLE: Correspondence

DATES: i 1986-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 1.00 cubic foot.

DESCRIPTION:

These copies of correspondence received by the superintendent act as a back-up to the administrative subject files. They are arranged chronologically to be more accessible for reference purposes.

RETENTION:

Retain for 1 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year or until superseded and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84739

4

TITLE: Curriculum budget worksheets

DATES: i 1988-

ARRANGEMENT: None

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

These worksheets provide a detailed description of budget expenditures for each specific program. They are used for budget accounting purposes and provide a regular update of the district's financial status to the superintendent. They include detailed analysis, charts and graphs. Programs are broken down into the following categories: compensatory education, community education, intermediate education, educational support services, elementary education, instructional library media, secondary education, pupil services, vocational education, and alternative education.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84785

4

TITLE: High school boundary records

DATES: i 1987-1988.

ARRANGEMENT: None

TOTAL VOLUME: 0.50 cubic feet.

DESCRIPTION:

These records document the closure of South High School and the realignment of the district's high school boundaries. The records include correspondence, maps, memos, publications and other materials concerning the closing of South High School and the subsequent boundary controversy. The various files include: high school study, 1986-1987; high school transfers, 1987-1988; South High School Closure Committee; High School Improvement Council (citizen watchdog committee); boundary issues, 1987; Boundary Committee, 1987; and boundary lawsuits, 1988.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical value(s).

This retention is based on the administrative needs expressed by the office and the historical value of these records. The closure of South High School and the boundary issues involved caused a major upheaval in the district and these files document the actions of the district.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84785

TITLE: High school boundary records

(continued)

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84742

4

TITLE: In the District newsletters

DATES: i 1960-

ARRANGEMENT: Chronological

DESCRIPTION:

These are newsletters published by the school district for its employees. The newsletters are used to make announcements and to recognize the achievements of its employees. They also contain district news and announcements of employee meetings.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative, and/or historical value(s). This retention and disposition is based on the administrative needs expressed by the office and the historical value of these newsletters to document the activities of the district and its employees. Newsletters are a primary tool in documenting administrative actions of government.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84782

4

TITLE: Legal files

DATES: i 1966-

ARRANGEMENT: None

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

These are the superintendent's legal files. They are used to create policies, make decisions, and to document previous decisions. They include research performed by the various law firms hired by the district, legal opinions written in answer to questions from the school board or the superintendent, and policy statements from the State Board of Education. The opinions concern various issues including videotaping, school district liability for club activities, nonresident tuition fees, dental survey, and the sale of school property. The files also include information on district lawsuits (i.e., boundary disputes, Christmas programs, and the Utah Taxpayers Association). There is some duplication between these records and the files maintained by the district's business official, but most are the district's only copy.

RETENTION:

Permanent. Retain for 15 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 15 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative, historical, and/or legal value(s). This retention is based on both the legal and administrative needs expressed by the office. These files are important administratively to document the legal advice given to the

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84782

TITLE: Legal files

(continued)

district. The files also have historical value for researchers of educational policy decisions and lawsuits.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84771

3

TITLE: Lincoln Junior High School Parent Teacher Association minute books

DATES: i 1941-1950; 1954-1958.

ARRANGEMENT: Chronological

TOTAL VOLUME: 0.10 cubic feet.

DESCRIPTION:

These are the meeting minutes of the Lincoln Junior High School Parent Teacher Association. The books document the times and places of meetings, participants, decisions made, and some financial information. These books were transferred to the district offices when Lincoln Junior High School was closed.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical value(s).

This retention is based on the historical value of these books to document the activities of Lincoln Junior High School.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84736

4

TITLE: Newspaper clippings

DATES: i 1970-1972; 1987-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 1.00 cubic foot.

DESCRIPTION:

These are files of newspaper clippings concerning the Salt Lake City School District and education in Utah. They are clipped by the Superintendent's Office and are distributed to school and department administrators to notify them of current developments in education.

RETENTION:

Retain for 5 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84737

4

TITLE: Personnel directories

DATES: i 1891-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

These are directories of all personnel employed by the Salt Lake City School District. They include the name, home address, and (except for the first few volumes) telephone numbers of employees. The directories also include school names and addresses and employee positions.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

Paper copy: Retain in Office for 1 year or until superseded and then destroy.

APPRAISAL:

These records have administrative, and/or historical value(s).

This retention is based on the administrative needs expressed by the district. These directories document persons employed by the district.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84781

4

TITLE: Public information records

DATES: i 1983-

ARRANGEMENT: Alphabetical by subject

ANNUAL ACCUMULATION: 0.20 cubic feet.

DESCRIPTION:

These records, primarily publications, are used when parents and other concerned citizens visit the office requesting general information about the district. The records include charts, maps, forms, brochures and flyers. They concern various topics such as board members, building lists, calendar for school year, School Community Council, discipline policies, exchange students, goals, map of city, map of county, philosophy statement, school organizational representatives, student trips and tours.

RETENTION:

Retain until superseded

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office until updated or superseded and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84743

4

TITLE: S.L.C. Schools newsletter

DATES: i 1971-1983.

ARRANGEMENT: Chronological

TOTAL VOLUME: 0.30 cubic feet.

DESCRIPTION:

This is a weekly newsletter published by the school district for parents of school aged children and other concerned citizens. The newsletter contains discussions on pressing issues about the Salt Lake City School District, announcements of meetings and other events, and essays on education.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84735

3

TITLE: School administration guide

DATES: s [ca.1971].

ARRANGEMENT: Alphabetical by department name

TOTAL VOLUME: 0.10 cubic feet.

DESCRIPTION:

This is a single photographic guide to the Salt Lake City School District's administration and personnel. The booklet contains the photographs, names and positions of administrators and employees working in the administration building. This was a one time project and is currently being used in planning the district's centennial celebration in 1991.

RETENTION:

Permanent. Retain until final action

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office until completion of Centennial planning and celebration and then transfer to State Archives.

APPRAISAL:

These records have historical value(s).

This retention is based on the administrative needs expressed by the district. It is important historically as the only photographic guide to the employees of the Salt Lake City School District.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 24936

3

TITLE: School circulars

DATES: 1916-1935.

ARRANGEMENT: Chronological, thereunder numerical by circular number

TOTAL VOLUME: 10.00 cubic feet.

DESCRIPTION:

These large ledger books contain circulars sent from the district superintendent to each school in the Salt Lake City School District. They are used to make announcements and to instruct school and district personnel of changes within the district. They contain meeting announcements, school calendars, assignment of readers, curriculum changes, etc. The circulars include circular number, date, district name, superintendent's name, instruction, policies, and announcements.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series were specifically approved by the State Records Committee.

APPROVED: 07/2003

FORMAT MANAGEMENT:

Paper: Retain in Office until administrative need ends and then microfilm and destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

APPRAISAL:

These records have historical value(s).

This disposition is based solely on the historical value of these records in documenting the changes and developments in the Salt Lake City School District during the 1920s and 1930s.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 24936

TITLE: School circulars

(continued)

PRIMARY DESIGNATION:

Public

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84734

4

TITLE: Scrapbooks

DATES: i 1928-1932; 1934-1935.

ARRANGEMENT: Chronological

TOTAL VOLUME: 0.20 cubic feet.

DESCRIPTION:

These scrapbooks, compiled by the Superintendent's Office, contain newspaper clippings which document the actions of the district and its employees. The articles concern a wide variety of school activities, boundaries issues, buildings and the construction of new buildings, board meetings and policies, and obituaries of district school teachers.

RETENTION:

Permanent. Retain for 4 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives.

APPRAISAL:

These records have administrative value(s).

This retention and disposition is based on the historical value of these records. These scrapbooks document the history of the district during the difficult years of the agricultural depression of the 1920s and the Great Depression of the 1930s.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84740

4

TITLE: Special reports

DATES: i 1970-1973; 1982-1988.

ARRANGEMENT: None

TOTAL VOLUME: 0.60 cubic feet.

DESCRIPTION:

These reports, requested by the school board or a district department, are undertaken in response to specific issues of concern. They include the following titles: Guidelines for Dealing with Emergencies in the Salt Lake City Schools; Special Projects Funded by Federal or State Funds; An Investigation of the Costs of Administration and the Number of Administrators of Salt Lake City School District, 1960-1970; the Basics and Beyond: A Report of the Commission on Educational Excellence; Status of Vocational Education in the Salt Lake City School District; Profile of the Salt Lake Community College; and School Achievement Test and Demographic Report, 1987.

RETENTION:

Permanent. Retain for 2 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years or until administrative needs end and then transfer to State Archives with authority to weed.

Paper copy: Retain in Office for 2 years and then destroy.

APPRAISAL:

These records have administrative, and/or historical value(s). This retention and disposition is based on the administrative needs expressed by the office and the reports' historical value to document actions of the district. These studies are important to educational research in Utah.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84740

TITLE: Special reports

(continued)

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84772

4

TITLE: Study workbooks

DATES: i 1903-1905; 1920-1921; 1928-1929.

ARRANGEMENT: none

TOTAL VOLUME: 0.10 cubic feet.

DESCRIPTION:

These study books were produced for students, parents, teachers, and other concerned persons. The books were intended to introduce students and their parents to the courses being offered at district schools. Each book contains a detailed description of the various courses for each class and grade along with study questions to help prepare students for the course work.

RETENTION:

Permanent. Retain for 5 year(s)

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical value(s).

This retention and disposition is based on the historical value of these books to document the classes taught during the early years of the district. They will be most useful in educational research.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84787

4

TITLE: Textbook adoption control notebooks

DATES: i 1987-

ARRANGEMENT: None

DESCRIPTION:

These notebooks provide an organizational structure for the textbook adoption process, document textbook selection by a district textbook committee, and list which textbooks were considered and which textbooks are used in the various courses. Information provided by the notebooks includes copies of state laws and Utah Administrative Rules, information concerning the textbook adoption process, and other vital information to aid in the selection of school textbooks.

RETENTION:

Retain for 3 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years or until updated or superseded and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office.

AGENCY: Salt Lake City School District (Utah). Office of Superintendent

SERIES: 84744

4

TITLE: Travel funding application forms

DATES: i 1986-

ARRANGEMENT: Chronological

ANNUAL ACCUMULATION: 0.10 cubic feet.

DESCRIPTION:

These are requests by employees to receive funding for work related travel (i.e., meetings, workshops, conferences, conventions, seminars, and recruiting trips). The completed request forms include the name of the employee, school or department, assignment, purpose of the travel request, number of days, expenses, and whether approval was granted.

RETENTION:

Retain for 2 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

These records are in Archives' permanent custody.

APPROVED: 12/1989

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

APPRAISAL:

These records have administrative value(s).

This retention is based on the administrative needs expressed by the office. These files are not used for audit purposes.