# **Retention and Classification Report**

Agency: District Court (Fifth District : Washington County) (1682)

206 West Tabernacle St. George, UT 84770 435-986-5723

# Records Officer: \_\_\_

23597	*Citizenship certificate stubs
03635	Civil case files
18193	*Civil registers of actions
26246	Criminal case files
25159	*Criminal registers of actions
23596	*Declarations of intention record books
23780	*Estate administration index
13505	*Guardianships and adoptions record
26247	*Index to civil and criminal actions
84201	*Inheritance tax liens register
26331	*Judgment dockets
26330	*Judgment record books
23736	*Juror and witness fee book
13435	*Justice court records
23738	*Minute Books
23595	*Naturalization record books
03636	Probate case files
18215	*Probate record books
18217	*Probate registers of action
23737	*Register of actions
23739	*Will record books
29877	*Wills deposited for safekeeping

<sup>\*</sup> indicates closed series

Page: 1

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 23597

TITLE: Citizenship certificate stubs

**DATES:** 1913-1929.

**ARRANGEMENT:** Numerical by entry number.

**DESCRIPTION:** 

This series contains stubs for certificates of citizenship issued by the court to newly naturalized citizens. The court clerk was responsible for sending the federal Bureau of Immigration and Naturalization a duplicate of the certificate, "and to make and keep on file in his office a stub for each certificate so issued by him, whereon shall be entered a memorandum of all the essential facts set forth in such certificate." The preprinted stub forms were in volumes issued by the Bureau of Naturalization.

The essential facts included both filing information and personal history data: certificate number; name; age; declaration of intention filing data; petition for citizenship filing data; name, age, and residence of wife; names, ages, and residences of minor children; date of order admitting to citizenship with volume and page recorded; and signature of holder.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This disposition is based on the record's secondary informational value to researchers. These naturalization records are important sources for both the family historian and historical scholar studying immigration and ethnic settlement in Utah.

### **PRIMARY DESIGNATION:**

Page: 2

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES**: 3635

TITLE: Civil case files

**DATES:** 1896-

**ARRANGEMENT:** Numerical by case number.

**DESCRIPTION:** 

Original complaint or summons, and all legal papers filed through disposition or dismissal of civil cases, the proceedings between parties wherein rights are enforced or protected, or wrongs are prevented or redressed, which cannot legally be called criminal cases, involving real property and incidents in Washington. Transcripts and exhibits are not included. Civil cases include petitions for divorce, suits to recover money, voluntary withdrawal or dissolution of corporations, and writs of habeas corpus. For the approximately twenty years following statehood, grand jury reports and lists, various writs, oaths of office, etc, were also assigned civil case numbers.

#### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### **FORMAT MANAGEMENT:**

Paper: For records beginning in 1956 and continuing to the present. Retain in Office permanently.

Paper: For records beginning in 1896 through 1955. Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Regional Repository permanently.

Page: 3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 3635

TITLE: Civil case files

(continued)

#### **APPRAISAL:**

These records have historical value(s).

Disposition based on documentation about individuals, legal procedure, court history and functions. Case files have legal and administrative value to the court through dismissal or satisfaction of the final judgment, as long as 25 years in some instances. Because they enforce or protect private rights and prevent or redress private wrongs, the value of the judge's decrees and final judgments to parties in the action may well extend beyond the 25-year designation.

# **PRIMARY DESIGNATION:**

Page: 4

4

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 18193

TITLE: Civil registers of actions

**DATES:** 1896-1990.

**ARRANGEMENT:** Numerical by case number, thereunder chronological

**DESCRIPTION:** 

Civil cases document the legal process and the administration of justice in conjunction with civil proceedings for the determination of a controversy between parties wherein rights are enforced or protected, or wrongs are prevented or redressed. Records and documents pertaining to a particular civil action are filed together by the court clerk and collectively these documents constitute the case file. As these records or actions are filed, the clerk enters them in the registers which comprise this series. The clerk is required as documents enter the case file to make a notation that shows "the nature of each paper filed or writ issued and the substance of each order or judgment of the court and of the returns showing execution of process. The notation of an order or judgment shall show the date the notation is made. When trial by jury has been properly demanded or ordered the clerk shall enter the word 'jury' on the page assigned to that action" [UCA 79 (b) (2)].

A register of actions may contain the following entries for each civil case: name of the attorney for plaintiff and defendant, name of the judge presiding over the case, petitions, complaints, summons, answers to summons, orders from the court, assignment of judges, exhibits, judgment, findings and conclusions, costs, decrees, requests by attorneys for instructions to the jury, verdict, motions for cross complaints or new trials, amendments to previous answers and disclaimers.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative use ends or until microfilmed and then destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Page:

5

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 18193

TITLE: Civil registers of actions

(continued)

Microfilm duplicate: Retain in Office permanently.

#### **APPRAISAL:**

These records have administrative, historical, and/or legal value(s).

This disposition is based on the legal and historical value of the District Court REGISTERS OF ACTIONS. The court clerk is required by law [UCA X, (79) (a)] to keep a register of actions that functions as a chronological list of papers filed and fees paid which relate to individual civil actions.

#### **PRIMARY DESIGNATION:**

Page: 6

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 26246

TITLE: Criminal case files
DATES: 1896-

**ARRANGEMENT:** Numerical by case number.

**DESCRIPTION:** 

Case files are made up of the various documents filed with the Fifth District Court in Washington County pertaining to each specific case. The records usually contain information such as the case number, and the names of the defendants, counsel, jurors, and witnesses. The case file may include complaints, indictments, subpoenas, verdicts, warrants of arrest, execution or confinement, warrant returns, affidavits, orders, judgments, appeal notices. Files rarely include transcripts of testimony.

First, second, and third degree felony cases are the predominant case file type within this series (a major crime for which the maximum imprisonment is more than one year in a state correctional institution). This would include first degree offenses such as murder, rape, aggravated kidnapping, aggravated burglary and robbery, arson, and possession with intent to distribute drugs. Second degree offenses include: manslaughter, robbery, residential burglary, kidnapping, perjury, forgery, theft of property valued over \$1,000.00, forcible sexual abuse, and intentional child abuse. Third degree felonies include: burglary of non-dwellings, theft, aggravated assault, forgery, unlawful sexual intercourse, joyriding, possession with intent to distribute marijuana or cocaine, and false or forged prescriptions.

### **RETENTION:**

Permanent. Retain until administrative need ends

#### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: For records beginning in 1896 through 1955. Retain in State Archives permanently with authority to weed.

Paper: For records beginning in 1956 and continuing to the

Page: 7

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 26246

TITLE: Criminal case files

(continued)

present. Retain in Office permanently.

Microfilm master: For records beginning in 1896 through 1955. Retain in State Archives permanently with authority to weed.

Microfilm duplicate: For records beginning in 1896 through 1955. Retain in State Archives permanently with authority to weed.

Microfilm duplicate: For records beginning in 1896 through 1955. Retain in Regional Repository permanently.

#### **APPRAISAL:**

These records have historical value(s).

These are historically significant permanent records of the court.

### **PRIMARY DESIGNATION:**

Page: 8

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 25159

TITLE: Criminal registers of actions

**DATES:** 1896-1990.

ARRANGEMENT: Numerical by case number, thereunder chronological by date.

**DESCRIPTION:** 

Records and documents pertaining to a particular civil, criminal or probate action are filed together by the court clerk and collectively these documents constitute the case file. As these records or actions are filed, the clerk enters them in the

registers which comprise this series.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 10 years and then microfilm and destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This disposition is based on the legal and historical value of the District Court REGISTERS OF ACTIONS. The court clerk is required by law [UCA X, (79) (a)] to keep register of actions that functions as a chronological list of papers filed and fees paid which relate to individual civil actions.

### **PRIMARY DESIGNATION:**

Page: 9

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 23596

TITLE: Declarations of intention record books

**DATES:** 1897-1939.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

To become a citizen of the United States, an individual normally filed a "declaration of intention to become a citizen" at least two years prior to applying for citizenship. The next step was the naturalization hearing at which the candidate and witnesses either made oral statements or filed written petitions and affidavits attesting to the applicant's character, worthiness to become a citizen, and the validity of statements made to the court. If the judge found the applicant eligible to become a citizen, an oath was administered and the individual renounced his former citizenship. At this point a certificate of citizenship was issued documenting the fact. These volumes contain recorded copies of the declarations of individuals' intentions to later become United States citizens and to renounce current citizenship. The first forms contain little more than the declarant's name and native country, but forms after 1906 contain more detailed information about both the individual and his family.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Regional Repository permanently.

### **APPRAISAL:**

These records have historical value(s).

Disposition based on these records serving as one of the few records of naturalization surviving from the court.

**Page:** 10

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 23596

TITLE: Declarations of intention record books

(continued)

# **PRIMARY DESIGNATION:**

Page: 11

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 23780 4

TITLE: Estate administration index

**DATES:** 1880-1902.

**ARRANGEMENT:** Chronological by date

**DESCRIPTION:** 

The Index to Record of Administration of Estates is a probate register of actions taken in estate and guardianship cases handled by the Washington County Probate Court, and subsequently by the probate division of Fifth District Court: Washington County. For each case the register names an individual, states the kind of case, and then lists each action taken in the case. Each entry provides both the date of action and a reference where that action was recorded in Probate Record Books F, G, H, or in the Will Book. While subsequent registers of action include all functions of the probate division, this index includes estate and guardianship cases only.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This index provides access to guardianship and estates cases presented to the Washington County Probate Court, and subsequently, to District Court (Fifth District: Washington County).

### **PRIMARY DESIGNATION:**

**Page:** 12

3

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES**: 13505

TITLE: Guardianships and adoptions record

**DATES:** 1902-1920.

**ARRANGEMENT:** Chronological by filing date.

**DESCRIPTION:** 

This volume contains affidavits, agreements, and orders pertaining to cases of adoption and guardianship. The nature of these documents varies widely from the establishment of an adoptive parent or legal guardianship for minors or in cases of insanity to the sale of real estate owned by a minor and overseen by a legal guardian. Each entry provides the names of the minors or patients as well as the names of the guardian or adoptive parent(s) and the biological parents involved in the proceeding, the date of proceeding and endorsement/filing date, and the signature of clerk or judge overseeing the proceeding.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**APPROVED:** 04/2016

#### **FORMAT MANAGEMENT:**

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Paper: Retain in State Archives permanently with authority to weed.

#### **APPRAISAL:**

These records have historical value(s).

Disposition is based on the value of these records in identifying historic adoption records from the court.

**Page:** 13

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 13505

TITLE: Guardianships and adoptions record

(continued)

**PRIMARY DESIGNATION:** 

Private Adoptions are sealed for 100 years

**SECONDARY DESIGNATION(S):** 

**Page:** 14

3

**AGENCY:** District Court (Fifth District : Washington County)

SERIES: 26247

TITLE: Index to civil and criminal actions

**DATES:** 1896-1937.

**ARRANGEMENT:** Alphabetical by surname of defendant.

**DESCRIPTION:** 

This record series contains an index book kept by the clerk of the court for the purpose of tracking civil and criminal actions handled by Fifth District Court in Washington County. It lists the kind of action, civil or criminal, the names of plaintiff and defendent a file number and a data of filing.

defendant, a file number and a date of filing.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Office permanently.

### **APPRAISAL:**

These records have historical value(s).

This appraisal is based on the fact that this is one of the only known sources available for accessing historic case files from the court which have a permanent retention.

#### **PRIMARY DESIGNATION:**

**Page:** 15

**AGENCY:** District Court (Fifth District: Washington County)

SERIES: 84201 4

TITLE: Inheritance tax liens register

**DATES:** i 1904-1915.

**ARRANGEMENT:** Chronological

**DESCRIPTION:** 

The court clerk's office registers the estate settlements showing the heirs, devisees, or grantees, and their relationship to the deceased. This settlement was then assessed for tax purposes. Appraisal of property is included and the executor or administrator is named. If any real estate was subject to liens

the lien was also registered. The Washington County Inheritance Tax and Lien Book has only three entries. These are: Brigham J. Lund, 1905; George Woodward, 1905; and James Andrus, 1915.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Microfilm duplicate: Retain in State Archives permanently.

Paper: Retain in Office for 86 years after being microfilmed and then transfer to State Records Center. Retain in State Records Center until reviewed by State Archivist and then destroy.

Microfilm master: Retain in State Archives permanently with authority to weed.

**Page:** 16

3

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES**: 26331

TITLE: Judgment dockets DATES: 1896-1990.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

This series contains the Judgment Dockets produced by the 5th District Court in Washington County. Dockets function as an agenda for the proceedings of the court, written in abstract or brief form to act as a record of the action relative to each case. The docket generally contains the following information: Plaintiff, Defendant, Nature of the Case, Attorneys for the Plaintiff and Defendant, Case Number, Date and Nature of each action taken in the case, any applicable fees for the action, along with the judge?s disposition of the case.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This series is historically valuable since it provides access to the civil case files and all court proceedings.

### **PRIMARY DESIGNATION:**

**Page:** 17

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 26330

TITLE: Judgment record books

**DATES:** 1896-1991.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

This series contains judgment record books kept by the 5th District Court in Washington County. The text of judgments rendered in court cases are recorded in these volumes. These records function as a reference source for all final judgments made by the court in civil matters. Included are findings of fact, conclusions of law, and the decree or judgment. Recorded information includes the names of the parties involved, date, a summary of the case and findings, decisions rendered, and the names of officials. A case number is recorded in some instances.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

### **APPRAISAL:**

These records have historical value(s).

This series has historical value as they provide access to judgments in historic case files.

### **PRIMARY DESIGNATION:**

Page: 18

3

**AGENCY:** District Court (Fifth District : Washington County)

SERIES: 23736

Juror and witness fee book TITLE:

**DATES:** 1919-1924.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

These certificates are receipts for service as jurors or witnesses. The forms give receipt number, place, date, whether juror or witness and individual's name, number of days and per diem amount, number of miles and mileage amount, total, date of discharge, and signature that paid.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

#### **APPRAISAL:**

These records have historical value(s).

This disposition is based on the legal and historical value of registers which function as a chronological list of papers filed and fees paid relative to individual actions.

### **PRIMARY DESIGNATION:**

**Page:** 19

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 13435

TITLE: Justice court records

DATES: 1882-1895.
ARRANGEMENT: none

**DESCRIPTION:** 

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

**Page:** 20

**AGENCY:** District Court (Fifth District : Washington County)

SERIES: 23738 3

TITLE: Minute Books DATES: 1896-1974.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

This series contains the minute books from the Fifth District Court in Washington County, with actions from the criminal, civil, and probate divisions appearing throughout. Minute books contain the documentation of daily proceedings of the court but are not transcripts of court cases. Business matters include court site and officers present, jury selection, judicial appointments, expense claims, as well as entries noting the day's proceedings on various cases. A typical case will span multiple dates and will include an indictment or indication of the filed complaint, procedural issues, presentation of the case, witnesses' names, the verdict, and precise sentencing or settlement.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently.

Microfilm duplicate: Retain in Regional Repository permanently.

Microfilm duplicate: Retain in State Archives permanently.

#### **APPRAISAL:**

These records have historical value(s).

Disposition is based on the value of these records in understanding all actions associated with the case files of the court.

Page: 21

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 23738

Minute Books TITLE:

(continued)

#### **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

UCA 78-30-15 (2008). As of 1 July 1999, adoptions become public after 100 years; until then they are sealed and only obtainable through the court. These books include occasional reference to adoptions. Exempt.

Page: 22

3

**AGENCY:** District Court (Fifth District : Washington County)

SERIES: 23595

TITLE: Naturalization record books

**DATES:** 1896-1940.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

To become a citizen of the United States, an individual normally filed a "declaration of intention to become a citizen" at least two years prior to applying for citizenship. The next step was the naturalization hearing at which the candidate and witnesses either made oral statements or filed written petitions and affidavits attesting to the applicant's character, worthiness to become a citizen, and the validity of statements made to the court. If the judge found the applicant eligible to become a citizen, an oath was administered and the individual renounced his former citizenship. At this point a certificate of citizenship was issued documenting the fact. These volumes contain documentation of the final steps of becoming a United States citizen. They include petitions for naturalization, certificates of citizenship, and accompanying documentation.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Regional Repository permanently.

### **APPRAISAL:**

These records have historical value(s).

This retention reflects a previous decision by the Judicial Council (1983) and the historical value of these records to document the naturalization process.

**Page:** 23

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 23595

TITLE: Naturalization record books

(continued)

# **PRIMARY DESIGNATION:**

Page: 24

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 3636

TITLE: Probate case files

**DATES:** 1896-

**ARRANGEMENT:** Numerical by case number.

**DESCRIPTION:** 

A collection of all documents and actions filed with the court clerk in the course of probating wills of deceased persons make up the probate case files. Guardianships and adoptions may be included. Records and documents pertaining to a particular action are filed together by the court clerk, who is required by the Rules of Civil Procedure to file pleadings and other legal papers. Collectively they constitute the case file. Case numbers are assigned by the court when papers are initially filed with the clerk.

Files for probate cases include such documents as wills, decrees, continuations of hearings, discharges, petitions, notices, bonds, letters testamentary, testimonies, findings of fact and conclusions of law, commitments, affidavits, proof of publication, appraisals, reports, orders, depositions, property inventories, etc.

#### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: For records beginning in 1856 through 1955. Retain in State Archives permanently with authority to weed.

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Regional Repository permanently.

Page: 25

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES:** 3636

Probate case files TITLE:

(continued)

Paper: For records beginning in 1956 and continuing to the present. Retain in Office permanently or until microfilmed.

#### **APPRAISAL:**

These records have historical value(s).

Disposition based on documentation about individuals, legal procedure, court history and functions. Case files have legal and administrative value to the court through dismissal or satisfaction of the final judgment. Because they enforce or protect private rights and prevent or redress private wrongs, the value of the judge's decrees and final judgments to parties in the action may well extend indefinitely.

#### **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Judicial records are public unless restricted under rules of civil procedure (UCA 63G-2-301-[1][f]). Included are custody proceedings, guardianship files, Exempt.

minutes, & probate records. Wills are generally

**Page:** 26

4

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES:** 18215

TITLE: Probate record books

**DATES**: 1897-1991.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

Probate record books are a daily record of what documents were filed in court on a particular day. They contain details of the proceedings in estate cases. Personal name change cases may also appear. For deceased persons, the will, appraisals and inventories, and the settlements are recorded. For guardianships the appointment of a guardian and frequently an account of some property are noted. Adoption records give the full order of the adoption, often with statements from both the natural and adoptive parents or a social service agency detailing circumstances of the adoption.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently or until microfilmed.

Microfilm master: For records beginning in 1877 through 1981. Retain in State Archives permanently with authority to weed.

Microfilm duplicate: For records beginning in 1877 through 1981. Retain in Office permanently.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

#### **APPRAISAL:**

These records have historical, and/or legal value(s).

Probate case documents contain much socioeconomic as well as family information.

**Page:** 27

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 18215

TITLE: Probate record books

(continued)

# **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

Exempt. Adoption records are sealed for 100 years.

**Page:** 28

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 18217

TITLE: Probate registers of action

**DATES:** 1902-1990.

**ARRANGEMENT:** Numerical by case number.

**DESCRIPTION:** 

Probate registers of action list each action taken in the cases presented to the probate division of Fifth District Court: Washington County. In addition to handling the estates of deceased persons, the probate division also dealt with adoptions, guardianships, and insanity and incompetency cases. The court was responsible for adjudicating and conveying ownership of town site lands (Utah Code, 57-7-19, 1953). Occasionally, the court handled name changes and inquests regarding the cause of a death. In each case the probate register indicates the name or names of the individuals involved, the kind of case, and the name of the petitioner's attorney, followed by a list of each action taken in the case and the date that action was taken.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Microfilm master: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in State Archives permanently with authority to weed.

Paper: Retain in State Archives permanently with authority to weed.

Microfilm duplicate: Retain in Regional Repository permanently.

#### **APPRAISAL:**

These records have historical value(s).

This registry serves as an index to the 5th District Court probate cases, which in turn provide valuable information for social historians and family historians.

**Page:** 29

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 18217

TITLE: Probate registers of action

(continued)

# **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

Exempt. Adoptions are sealed for 100 years

**Page:** 30

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 23737

TITLE: Register of actions

**DATES:** 1895-1899.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

This volume records actions taken in civil, criminal, and probate cases giving date, description of action, and fee. It appears to

cover cases 1-35.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to weed.

#### **APPRAISAL:**

These records have historical value(s).

This disposition is based on the legal and historical value of the District Court REGISTERS OF ACTIONS. The court clerk is required by law [UCA X, (79) (a)] to keep register of actions that functions as a chronological list of papers filed and fees paid which relate to individual actions.

### **PRIMARY DESIGNATION:**

Page: 31

AGENCY: District Court (Fifth District: Washington County)

**SERIES:** 23739 3

Will record books TITLE: **DATES:** 1876-1988.

**ARRANGEMENT:** Chronological by date.

**DESCRIPTION:** 

Legislators at the second Utah Territorial

Legislative Assembly organized probate courts in each of Utah's

counties and

endowed these courts with the right to exercise jurisdiction in

the probate of

wills and the administration of estates of deceased persons (Laws of Utah.

Chapter 42, 1852). The assembly clarified the manner in which

estates should be

settled. By law any person of full age and of sound mind could

dispose of all

of his property by will, with the exception that sufficient first

be withheld

to pay any outstanding debts. The signatures of two competent

witnesses in

addition to the testator validated a completed will. The law

provided that

wills could be sealed and deposited with the clerk of the probate

court where

they would be preserved until the death of the testator.

Otherwise, any person

having custody of a will could bring it into the court at the

death of the

testator. The law stated that if the court allowed and attested

the will, it

should be carried into effect (Compiled Laws of Utah, 1876, Title

14, chapter

1, sections 1-6).

Volumes one and two are transcribed by hand while

volumes four, five, and six are typed transcriptions. Regardless of the medium

and complexity of the case, each will follows a similar format.

It states that

the testator meets the requirement of being of sound mind and

legal age. It

names who the testator desires to be the executor of his estate.

It enumerates

the testator's property and designates whom he wishes to inherit

each item.

Volume three contains preprinted forms created by the court.

These were

Page: 32

**AGENCY:** District Court (Fifth District: Washington County)

**SERIES**: 23739

TITLE: Will record books

(continued)

available by 1903 though Washington County used them for only a

dozen cases and

most of these cases are also available as handwritten

transcriptions of the

will in volume two. The preprinted forms each contain an Order

Appointing Time

for Probate of Will, Testimonies of Subscribing Witnesses on

Probate of Will,

Testimony of Applicant on Probate of Will, Order Admitting Will

to Probate,

Executor Bond, Oath of Sureties, Letters Testamentary, Letters of

Administration with Will Annexed, Order Appointing Appraisers,

Decree Showing

that Due and Legal Notice to Creditors has been given, and a

Final Discharge of

Executor.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### **FORMAT MANAGEMENT:**

Paper: Retain in State Archives permanently with authority to

weed.

Paper: Retain in Office for 10 years and then microfilm and

destroy provided microfilm has passed inspection.

Microfilm master: Retain in State Archives permanently.

Microfilm duplicate: Retain in Office permanently.

Microfilm duplicate: Retain in State Archives permanently.

Microfilm master: For records beginning in 1875 through 1966.

Retain in State Archives permanently.

Microfilm duplicate: For records beginning in 1875 through 1966.

Retain in State Archives permanently.

Page: 33

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 23739

TITLE: Will record books

(continued)

# **APPRAISAL:**

These records have historical value(s).

Disposition based on the value of these records in researching

wills, which the court apparently didn't keep.

### **PRIMARY DESIGNATION:**

Page: 34

3

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES**: 29877

TITLE: Wills deposited for safekeeping

DATES: 1890-2017. ARRANGEMENT:

DESCRIPTION:

These original courts for safe

These original wills were deposited by individuals with district courts for safekeeping, as per Utah Code 75-2-901 (2016). Wills are legal instruments which divide an individual's possessions and assets among his/her beneficiaries and include information concerning the executor of the estate, as well as the signatures of witnesses and attorneys involved. A will may be divided into several sections and cover a variety of topics regarding the estate.

#### **RETENTION:**

Retain permanently

### **DISPOSITION:**

Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series are authorized by the Administrative Office of the Courts.

APPROVED: 04/2008. Utah Court Retention Schedule (A)(6)(f) (2008).

### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year and then transfer to State Records Center. Retain in State Records Center for 49 years and then transfer to State Archives with authority to weed.

### **APPRAISAL:**

These records have administrative, and/or legal value(s).

**Page:** 35

**AGENCY:** District Court (Fifth District : Washington County)

**SERIES:** 29877

TITLE: Wills deposited for safekeeping

(continued)

**PRIMARY DESIGNATION:** 

Private Utah Code 63G-2-302 (1)(b), (2)(b), and 2(d)(2018)

**SECONDARY DESIGNATION(S):** 

Public. Utah Code 63G-2-310 (2008)