# **Retention and Classification Report**

Agency: Magna Mosquito Abatement District (Utah) (2093)

P.O. Box 40 2611 South 9080 West Magna, UT 84044 801-250-7765

**Records Officer:** 

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SERIES:12246TITLE:Accounts payableDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are records used to pay municipal bills. Files consist of copy of checks, invoices, purchase orders, and receiving reports. May also include correspondence with vendors and computer printouts (UCA 70A-2-725).

# **RETENTION:**

Retain for 4 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12247TITLE:Accounts receivableDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These records consist of copies of accounts receivable prepared by municipalities to collect amounts owed by vendors, organizations, and citizens having accounts with municipal agencies.

# **RETENTION:**

Retain for 4 year(s)

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12249TITLE:Annual budgetDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

The final annual municipal financial plan approved by the city council for all expenditures of municipality.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Audited financial statements, GRS-1857.

**AUTHORIZED:** 12-03-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:** 

Public

SERIES:12250TITLE:Annual financial reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are statistical reports on the financial affairs of the entire municipality or a specific department. These reports usually include a statement on the value of all municipally owned property, and an accounting of all income and expenditures in relationship to the final budget.

### **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

SERIES:12252TITLE:Annual fixed asset reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These work sheets list totals of all fixed assets, purchases, and dispositions. They are used to create annual reports.

### **RETENTION:**

Retain until superseded

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

AUTHORIZED: 12-20-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office until superseded and then destroy.

# **PRIMARY DESIGNATION:**

Public

SERIES:12251TITLE:Annual reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are reports on program activities and accomplishments of the municipality or individual department for the previous year. They may include statistics, narrative reports, graphs, and diagrams.

# **RETENTION:**

Retain permanently

### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 10-30-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:** 

Public

3

04/19/24 09:26

SERIES:12253TITLE:Audit reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are reports prepared by external auditors examining and verifying the municipality's financial activities for the year. These reports include statements of receipts and disbursements for each department (UCA 10-6-151).

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 10-23-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

# **APPRAISAL:**

These records have administrative, fiscal, and/or historical value(s). Audit reports may be used during the next audit cycle to monitor compliance with internal control program recommendations. They document agency functions and have research value.

### **PRIMARY DESIGNATION:**

Public

SERIES: 12254 TITLE: Bank deposit book DATES: undated ARRANGEMENT: Chronological DESCRIPTION:

# These books record municipal savings accounts. They include amounts, description of transaction, date, current balance, name of bank, and account numbers.

# **RETENTION:**

Retain for 4 year(s)

# **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

**AUTHORIZED:** 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

Public

SERIES:12255TITLE:Bank statementsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are monthly statements showing the amount of money on deposit to the credit of the municipality showing date, name of bank, total deposit, and withdrawals, and cash balance with interest on daily bank balances.

## **RETENTION:**

Retain for 4 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

AUTHORIZED: 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12256TITLE:Bids and proposal filesDATES:undatedARRANGEMENT:Alphanumerical by vendor nameDESCRIPTION:

These files contain the formal proposals submitted in response to the bidding process to provide products or services to a municipal agency by a private vendor which was awarded the municipal contract.

# **RETENTION:**

Retain for 6 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 12-21-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 6 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12257TITLE:Budget information filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files document the adoption of the city's annual budget. Includes recommended budget, tape recordings of public hearings associated with finalizing budget, and all related correspondence. Files may also contain budget amendments and any other actions affecting budget.

# **RETENTION:**

Retain for 2 year(s) after completion of publication or report

# **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 12-17-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years after budget has been adopted and then destroy.

**PRIMARY DESIGNATION:** 

Public

SERIES:12258TITLE:Budget reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are routine budget reports prepared monthly or quarterly. They document the status of city appropriation accounts and apportionment and are only used for reference purposes. The reports are prepared for the council and mayor.

# **RETENTION:**

Retain for 4 year(s)

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 12-17-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

Public

04/19/24 09:26

SERIES:12259TITLE:Contracts and agreements filesDATES:undatedARRANGEMENT:DESCRIPTION:

These files contain official agreements enforceable by law, to acquire or incur services, products. File may also include ordinances, bonds, job specification books, and related correspondence.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

SERIES:12260TITLE:Daily work logsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

This daily log is maintained by each work crew to verify work completed. This log includes date, work order number, location, job requirements, date completed, equipment used, and initials or crew chief's signature.

# **RETENTION:**

Retain for 2 year(s)

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

# **PRIMARY DESIGNATION:**

Public

SERIES:12261TITLE:Deposit slipsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are bank cashiers' slips showing the amount and date of deposit of monies into municipal accounts.

# **RETENTION:**

Retain for 4 year(s)

#### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

**AUTHORIZED:** 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

Public

 SERIES:
 12295

 TITLE:
 Drainage and easement records

 DATES:
 1972 

 ARRANGEMENT:
 Alphabetical by property owners name

 ANNUAL ACCUMULATION:
 0.20 cubic feet.

 DESCRIPTION:
 These files contain documents executed by property owners

granting the city rights of access to their property for public works or other municipal purposes. They include the names of parties, purposes and terms of access and terms of easement. They are used to provide legal access to enter or modify private property.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 03-01-1988

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

#### **PRIMARY DESIGNATION:**

Public

#### **SECONDARY DESIGNATION(S):**

Private. Signature of property owner

SERIES: 12263 TITLE: Easement files DATES: undated ARRANGEMENT: Alphanumerical by name DESCRIPTION:

> These files contain documents executed by property owners granting the city rights of access to their property for public works or other municipal purposes. They include the names of parties, purposes and terms of access and terms of easement. They are used to provide legal access to enter or modify private property.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 03-01-1988

# FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:** 

Public

SERIES:12264TITLE:Employee earnings history record filesDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These files are a cumulative salary history for individual municipal employees. They contain the name and address of each employee, name of department and position, social security number, date of birth, date employed, earnings and deductions by pay period, gross earnings year-to-date, net pay, and check number. These files are considered to be the most important payroll record for retirement purposes.

### **RETENTION:**

Retain for 3 year(s) after separation

### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-2015

#### FORMAT MANAGEMENT:

Paper: Retain in Office until 3 years retirement and then destroy.

#### **PRIMARY DESIGNATION:**

UCA 63G-2-302

# **SECONDARY DESIGNATION(S):**

Private

Public. UCA 63G-2-301 (1b)

SERIES:12266TITLE:Equipment inventoriesDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These files contain the annual inventory of municipal equipment, supplies and other items owned or administered by the municipality.

# **RETENTION:**

Retain for 1 year(s) after superseded

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 02-19-2019

### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after being reconciled with subsequent inventory and then destroy.

**PRIMARY DESIGNATION:** 

 SERIES:
 12265

 TITLE:
 Equipment maintenance and repair records

 DATES:
 undated

 ARRANGEMENT:
 Chronological

 DESCRIPTION:
 Entertion

These are records of service repair and maintenance of municipal equipment, including office machines and furniture.

### **RETENTION:**

Retain for 2 year(s)

#### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

# FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

# **PRIMARY DESIGNATION:**

SERIES:12267TITLE:Fidelity bondsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

This is the municipal treasurer's bond to protect the municipality and to guarantee fidelity of the treasurer. The bond usually covers four years and "may be set by resolution or ordinance in any amount, not less than that established by the state money management council" (UCA 10-3-821 (1977)).

# **RETENTION:**

Retain for 3 year(s) after final action

### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

AUTHORIZED: 06-18-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after expiration and then destroy.

**PRIMARY DESIGNATION:** 

Public

1

AGENCY: Magna Mosquito Abatement District (Utah)

 SERIES:
 12270

 TITLE:
 Field/operational data maps

 DATES:
 1965 

 ARRANGEMENT:
 Chronological and by map number

 ANNUAL ACCUMULATION:
 1.00 cubic foot.

 DESCRIPTION:
 These are site maps and plate for summer and existence

These are city maps and plats for surveys and maintenance of city property and facilities. They are used for research purposes by the public, other city departments, and title companies. They include townships and range, rights-of-way, monument markers, lot measurements, street names, centerline measurements, blocks, and subdivision names.

#### **RETENTION:**

Retain until superseded

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

#### FORMAT MANAGEMENT:

Paper: Retain in Office until superseded and then destroy.

## **APPRAISAL:**

These records have administrative value(s). This disposition is based on administrative need of the agency

#### **PRIMARY DESIGNATION:**

SERIES: 12271 TITLE: Fuel records DATES: undated ARRANGEMENT: Chronological DESCRIPTION:

> These are logs, reports, or similar records documenting mileage and gasoline, oil, and diesel fuel used by the municipal vehicles.

# **RETENTION:**

Retain for 2 year(s)

### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

### **PRIMARY DESIGNATION:**

SERIES: 12272 TITLE: General ledgers DATES: undated ARRANGEMENT: Chronological DESCRIPTION:

These are summaries showing the amount of receipts and disbursements of each department of the municipality. They may also include documentation from subsidiary ledgers to general ledger and accounting adjustments in the form of general entries.

# **RETENTION:**

Retain for 10 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

AUTHORIZED: 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12273TITLE:Income tax filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files contain forms for individual employee's exemptions and withholding taxes. Includes withholding tax exemption certificates, such as IRS form W-4 and similar tax exemption forms.

# **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-2015

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

#### PRIMARY DESIGNATION:

Private UCA 63G-2-302

# **SECONDARY DESIGNATION(S):**

Public. UCA 63G-2-301 (1b)

SERIES:12274TITLE:Insurance deduction filesDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These are reports and related papers including copies of vouchers and payment schedules pertaining to insurance deductions.

### **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-2015

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

### **PRIMARY DESIGNATION:**

Public

# SECONDARY DESIGNATION(S):

Private. UCA 63G-2-302

 SERIES:
 12275

 TITLE:
 Insurance policy files

 DATES:
 undated

 ARRANGEMENT:
 Alphabetical by name

 DESCRIPTION:
 These are insurance policy contracts between the municipality and

private insurers.

### **RETENTION:**

Retain for 15 year(s) after resolution of issue

#### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 04-03-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 15 years after expiration of policy and then destroy.

**PRIMARY DESIGNATION:** 

Public

SERIES:12276TITLE:Insurance reportsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These reports are used for the reference and generation of claim files.

### **RETENTION:**

Retain for 12 year(s)

#### **DISPOSITION:**

Destroy.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

# FORMAT MANAGEMENT:

Paper: Retain in Office for 12 years and then destroy.

### **PRIMARY DESIGNATION:**

Public

### **SECONDARY DESIGNATION(S):**

Private.

UCA 63G-2-302

SERIES:12277TITLE:Investment accountingDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These are summaries of daily incomes and daily quote sheets prepared by the investment officer. They include the quotation/identification of investments bought and sold.

## **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Local government accounts payable and receivable records, GRS-106.

**AUTHORIZED:** 08-27-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

**PRIMARY DESIGNATION:** 

Public

04/19/24 09:26

1

AGENCY: Magna Mosquito Abatement District (Utah)

 SERIES:
 12233

 TITLE:
 Light trap records

 DATES:
 1985 

 ARRANGEMENT:
 Chronological

 ANNUAL ACCUMULATION:
 0.30 cubic feet.

 DESCRIPTION:
 0.30 cubic feet.

These records are used to document the numbers of mosquitos that are trapped each night in light traps. This information is used to determine if the spraying in the area was adequate, if not spraying will be repeated. Includes date and time, location, truck number, trap number, date, weather conditions, and number of mosquitos trapped.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

#### **APPRAISAL:**

These records have administrative value(s). This disposition is based on the administrative need of the agency.

#### **PRIMARY DESIGNATION:**

3

AGENCY: Magna Mosquito Abatement District (Utah)

 SERIES:
 12278

 TITLE:
 Mailing lists

 DATES:
 undated.

 ARRANGEMENT:
 Chronological

 DESCRIPTION:
 These are lists of names and addresses used for various municipal

mailings (billings and other administrative purposes).

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office until superseded and then destroy.

# **APPRAISAL:**

These records have administrative value(s).

#### **PRIMARY DESIGNATION:**

 SERIES:
 12268

 TITLE:
 Maintenance complaint/request files

 DATES:
 undated

 ARRANGEMENT:
 Chronological

 DESCRIPTION:

These files contain a record of complaints or requests received from the general public concerning municipal parks and recreational facilities. They are used to verify that action was taken to resolve issues. They include date, name, telephone, and address of requesting person; type of request; and comments of foreman handling request.

### **RETENTION:**

Retain for 2 year(s)

### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

# FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

#### **PRIMARY DESIGNATION:**

SERIES:12279TITLE:Material safety data sheet filesDATES:1988-2015.ARRANGEMENT:ChronologicalDESCRIPTION:

These are duplicate copies of all or selected correspondence sent or received. They are used solely as a reading file for the convenience of office personnel.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year or until administrative need ends or superseded and then destroy.

#### **PRIMARY DESIGNATION:**

Public

# **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 03/2015.

SERIES:12281TITLE:MinutesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:Chronological

These are the official minutes of regular, special, and emergency meetings of municipal committees, boards, and task forces.

### **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 10-28-2020

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

### **APPRAISAL:**

These records have administrative, historical, and/or legal value(s). These records have evidentiary value and serve as a history of board and committee actions. They contain minutes of open committee and board meetings as required by UCA 52-4-7. (2005) Records may also include agenda, recordings, recordings and minutes of closed portions of meetings, and other supporting documentation.

# **PRIMARY DESIGNATION:**

Public

SERIES:12471TITLE:Mosquito control request filesDATES:1975-ARRANGEMENT:ChronologicalDESCRIPTION:

These files document complaints received and how they were responded to by the department (e.g., streets, sanitation, traffic signals). They include name and address of complainant, date received, description of problem, and action taken.

## **RETENTION:**

Retain for 2 year(s)

#### **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

## FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then destroy.

## **APPRAISAL:**

These records have administrative value(s). This disposition is based on the administrative need of the agency.

## **PRIMARY DESIGNATION:**

Public

1

SERIES:12282TITLE:Payroll filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files contain memoranda, copies of payrolls, checklists, and related certification sheets. They also include security copies of documents prepared or used for disbursement, along with supporting documentation. Please refer to Schedule 8, Item #4 "Employee Earnings History Files," if an earning history file/card is not maintained.

## **RETENTION:**

Retain for 3 year(s)

## **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 02-20-2019

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

**PRIMARY DESIGNATION:** 

Private UCA 63G-2-302

### **SECONDARY DESIGNATION(S):**

Public. UCA 63G-2-301 (1b)

AGENCY: Magna Mosquito Abatement District (Utah)

SERIES:12284TITLE:Payroll warrant registerDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

This register is a numerical listing by check number and agency codes of all payroll checks issued by the municipality. It includes code, date, warrant number, name of employee, social security number, types and amounts of individual deductions, and may include hourly rate, and number of hours worked. Though this register is frequently used to reference specific payroll checks, it might be the only record of employee salaries and would then serve the same retirement purpose as the Employee earnings history files.

## **RETENTION:**

Retain for 7 year(s)

## **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-2015

## FORMAT MANAGEMENT:

Paper: Retain in Office for 7 years and then destroy.

## **PRIMARY DESIGNATION:**

Private UCA 63G-2-302

# SECONDARY DESIGNATION(S): Public.

UCA 63G-2-301 (1b)

SERIES:12289TITLE:Personal injury filesDATES:undated.ARRANGEMENT:Alphabetical by nameDESCRIPTION:

These files contain forms, correspondence and related medical and investigatory records relating to on-the-job injuries, whether or not a claim for compensation was made. They exclude copies filed in the Personnel files and those submitted to the Utah Industrial Commission.

## **RETENTION:**

Retain for 5 year(s)

## **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 01-23-2019

## FORMAT MANAGEMENT:

Paper: Retain in Office for 5 years and then destroy.

## **PRIMARY DESIGNATION:**

UCA 63G-2-301 (1b)

# **SECONDARY DESIGNATION(S):**

Public

Private. UCA 63G-2-302

# **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 11/2018.

SERIES:12290TITLE:Personnel filesDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These files are the official files for all municipal employees and usually include the original job application, correspondence, credential files, letters of commendation, pay and leave history, work performance, training certificates, and evaluation forms.

# **RETENTION:**

Retain for 65 year(s) or until separation

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 08-29-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 65 years after date of employment or until 3 years after retirement of death and then destroy.

### **APPRAISAL:**

These records have administrative value(s).

The history of a person's employment must be retained beyond the time he or she could potentially claim retirement benefits based on employment.

### **PRIMARY DESIGNATION:**

Private

UCA 63G-2-302

SERIES:12290TITLE:Personnel files

(continued)

# SECONDARY DESIGNATION(S):

Public. UCA 63G-2-301 (1b)

SERIES:12288TITLE:Pesticide inventory filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files contain the annual inventory of municipal equipment, supplies and other items owned or administered by the municipality.

# **RETENTION:**

Retain for 1 year(s) after superseded

#### **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 02-19-2019

## FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year after being reconciled with subsequent inventory and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12286TITLE:Policies and proceduresDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are manuals which indicate the responsibilities and guidelines on administrative policies, operational procedures, and rules and regulations.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 02-26-2020

## FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:** 

Public

3

SERIES:12291TITLE:PublicationsDATES:undatedARRANGEMENT:Alphabetical by nameDESCRIPTION:

These are pamphlets, leaflets, studies, proposals and similar material printed by or for the municipality or any of its departments, subdivisions or programs, and made available to the public, or the last manuscript report if not published.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 10-30-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

**PRIMARY DESIGNATION:** 

Public

3

SERIES:12292TITLE:Purchase ordersDATES:undatedARRANGEMENT:NumericalDESCRIPTION:

These are records authorizing the purchase of supplies or equipment by the municipality. They contain the name of the requesting agency, name of vendor, item, date ordered, delivery date, purchase order number, account charged, and authorizing signature.

## **RETENTION:**

Retain for 4 year(s)

## DISPOSITION:

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

# FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

# **PRIMARY DESIGNATION:**

AGENCY: Magna Mosquito Abatement District (Utah)

 SERIES:
 12293

 TITLE:
 Retirement records

 DATES:
 undated

 ARRANGEMENT:
 Alphabetical by name

 DESCRIPTION:
 These are reports and register control documents relating to an

employee's retirement.

## **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 07-01-2015

# FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

**PRIMARY DESIGNATION:** 

UCA 63G-2-301 (1b)

## **SECONDARY DESIGNATION(S):**

Public

Private. UCA 63G-2-302

AGENCY: Magna Mosquito Abatement District (Utah)

 SERIES:
 12294

 TITLE:
 Service exchange contracts

 DATES:
 undated

 ARRANGEMENT:
 Alphabetical by vendor name

 DESCRIPTION:
 Ended

These files contain official agreements enforceable by law, to acquire or incur services, products, and also agreements between districts for services. File may also include ordinances, bonds, job specification books, and related correspondence.

# **RETENTION:**

Retain permanently

## **DISPOSITION:**

May Transfer to Archives.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

## FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

SERIES:12269TITLE:Service request filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are requests for maintenance, service, cleaning, or repair of vehicles, equipment, and buildings, received from any municipal department.

# **RETENTION:**

Retain for 6 month(s) after resolution of issue

#### **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 6 months after maintenance complete and then destroy.

# **PRIMARY DESIGNATION:**

SERIES:12296TITLE:State treasurer's accounting statementsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are quarterly reports of monies deposited with and invested by the State Treasurer under the State Money Management Act (UCA 51-7) (2010)). These statements are required by law (UCA 51-7-9 (1984)). They include a deposit form, an account statement and an investment credit notice.

## **RETENTION:**

Retain for 1 year(s)

## **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 10-28-2020

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

**PRIMARY DESIGNATION:** 

AGENCY: Magna Mosquito Abatement District (Utah)

SERIES:12298TITLE:Tentative budgetDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files contain tentative budget requests. "On or before the first regularly scheduled meeting of the governing body in May of each year, the budget officer shall prepare for the ensuing year, on forms provided by the state auditor, and file with the governing body, a tentative budget for each fund for which a budget is required" (UCA 10-6-111(1) (2010)).

## **RETENTION:**

Retain for 5 year(s)

## **DISPOSITION:**

Destroy.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

**AUTHORIZED:** 12-17-2018

# FORMAT MANAGEMENT:

Paper: Retain in Office for 4 years and then destroy.

## **PRIMARY DESIGNATION:**

 SERIES:
 12297

 TITLE:
 Time and attendance report files

 DATES:
 undated

 ARRANGEMENT:
 Chronological

 DESCRIPTION:
 Chronological

These are records which verify hours worked, sick leave, vacation, overtime, and holidays earned and taken by municipal employees.

## **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Timekeeping records, GRS-1902.

**AUTHORIZED:** 02-20-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

**PRIMARY DESIGNATION:** 

SERIES:12299TITLE:Training recordsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are records of teaching aids which include manuals, syllabi, textbooks, and other training aids developed by the agency.

# **RETENTION:**

Retain permanently

## **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

## FORMAT MANAGEMENT:

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

SERIES:12301TITLE:Travel reimbursement filesDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These files document requests made by travelers for reimbursements of out of pocket expenses.

## **RETENTION:**

Retain for 3 year(s)

#### **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

## FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

 SERIES:
 12302

 TITLE:
 Vehicle assignment records

 DATES:
 undated

 ARRANGEMENT:
 Chronological

 DESCRIPTION:
 Chronological

These are assignment logs, reports, authorizations, and similar records relating to the assignment and use of vehicles by municipal employees or officials.

# **RETENTION:**

Retain for 1 year(s)

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 1 year and then destroy.

# **PRIMARY DESIGNATION:**

SERIES:12303TITLE:Vehicle maintenance recordsDATES:undatedARRANGEMENT:ChronologicalDESCRIPTION:

These are daily maintenance records on all municipal vehicles. They are used to provide a maintenance history and include work order number, dates, maintenance performed, mileage of vehicle, problem type, driver's name, and action taken.

## **RETENTION:**

Retain for 3 year(s) after disposition of asset

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

AUTHORIZED: 08-08-2018

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 3 years after disposition of vehicle and then destroy.

**PRIMARY DESIGNATION:** 

 SERIES:
 12304

 TITLE:
 Vehicle registration certificates

 DATES:
 undated

 ARRANGEMENT:
 Numerical by vehicle number

 DESCRIPTION:
 These motor vehicle registration forms document municipal

ownership of vehicle.

## **RETENTION:**

Retain until final action

#### **DISPOSITION:**

Destroy.

## **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

## FORMAT MANAGEMENT:

Paper: Retain in Office until disposition and then transfer with vehicle.

## **PRIMARY DESIGNATION:**

AGENCY: Magna Mosquito Abatement District (Utah)

SERIES: 12305 TITLE: Wage survey files DATES: undated ARRANGEMENT: Chronological DESCRIPTION:

> These files contain wage survey reports and data; working papers and related correspondence pertaining to area wages paid for each employee class; background papers establishing need, authorization, direction, and analysis of wage surveys; development and implementation of wage schedules; and development of specific rates (excluding authorized wage schedules and wage survey recapitulation sheets).

#### **RETENTION:**

Retain until superseded

#### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

These records are in Archives' permanent custody.

#### FORMAT MANAGEMENT:

Paper: Retain in Office until completion of second succeeding wage survey and then destroy.

#### **PRIMARY DESIGNATION:**

## AGENCY: Magna Mosquito Abatement District (Utah)

SERIES:12306TITLE:Workers' compensation claim filesDATES:undated.ARRANGEMENT:Alphabetical by name.DESCRIPTION:

These are records about on-the-job injuries or job related disabilities, regardless of whether claims for compensation were made. See Utah Code 34A-2 for Workers' Compensation Act.

# **RETENTION:**

Retain for 10 year(s) after resolution of issue

### **DISPOSITION:**

Destroy.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Worker's compensation case files, GRS-1938.

**AUTHORIZED:** 01-23-2019

#### FORMAT MANAGEMENT:

Paper: Retain in Office for 75 years after final settlement and then destroy.

### **APPRAISAL:**

These records have administrative value(s).

#### **PRIMARY DESIGNATION:**

Public Utah Code 63G-2-301(1)(b) (2014)

## **SECONDARY DESIGNATION(S):**

Private. Utah Code 63G-2-302(1) (2017)

### **REVIEW AND UPDATE STATUS:**

This report was reviewed and updated on 11/2017.