# **Retention and Classification Report**

**Agency:** Department of Human Services. Division of Services to People with Disabilities. Park City (2578)

, UT

Records Officer:

15981	*Accepted Title XIX client assessment files
15982	*Administrative reference and reading files
15984	*Adult client case files
15986	*Agency written history
15987	*American express monitoring report
15990	*Assessment and development procedure files
15989	*Children's client case files
16000	*Client and agency planning inventories and score sheets
15991	*Committee and conference files
15992	*Construction project case files
15993	*Control files
15994	*Employee travel reimbursement files
15995	*Executive correspondence
15996	*Human resource management rules
15997	*Inactive small group home files
15998	*Indexes and check lists
16001	*Leave adjustment reports
16002	*Leave application files
16003	*Length of service awards file
16004	*Mail control records
16005	*Performance evaluation ratings
16006	*Periodic budget reports
15985	*Personnel records
16007	*Position descriptions
16008	*Private vehicle files
16009	*Provider fact finding results and investigative reports
16010	*Provider files
16011	*Provider list
16012	*Publications
16013	*Purchase requisition files
16014	*Schedule six planning reports
16015	*Technical reference files

<sup>\*</sup> indicates closed series

16016	*Telephone bills
16017	*Temporary personnel files
16018	*Title XIX waiting list files
16019	*Tracker trainer files
16020	*Transitory files
16021	*Unaccepted Title XIX client assessment files
16022	*Warrant requests
16023	*Word processing files

Page: 1

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15981

TITLE: Accepted Title XIX client assessment files

**DATES:** 1990-2011.

ARRANGEMENT: DESCRIPTION:

These are health assessments performed on new or current clients

to determine whether they qualify for Title XIX programs.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Accepted title xix client assessment files, GRS-2525.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 7 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Controlled. UCA 63G-2-304 (2008)

Page: 2

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15982

TITLE: Administrative reference and reading files

DATES: 1990-2011. ARRANGEMENT:

**DESCRIPTION:** 

These are memoranda and correspondence generated by another agency for general reference by all agency employees.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Administrative reference and reading files, GRS-2526.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then destroy.

#### **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302(1)(b) (2008)

Page: 3

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 15984 3

TITLE: Adult client case files

**DATES:** 1990-2011.

**ARRANGEMENT:** Alphabetical by client surname

**DESCRIPTION:** 

These files document the movement of adults from the Utah State Developmental Center to placement in other state or private facilities upon consultation and recommendation of the Division of Services for People with Disabilities (DSPD). Similar records are retained by the Developmental Center and duplicates are weeded from the DSPD files.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Adult client case files, GRS-2527.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year after closure and then transfer to State Records Center. Retain in State Records Center for 9 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

#### **SECONDARY DESIGNATION(S):**

Controlled. UCA 63G-2-304 (2008)

Page: 4

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15986

TITLE: Agency written history DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

Scrapbooks, photographs, articles, program notes and events sponsored or funded by the Division of Services for People with

Disabilities. May also included are narrative audio or

audiovisual agency histories.

#### **RETENTION:**

Retain permanently

# **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Agency written history, GRS-2529.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

Page: 5

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15987

TITLE: American express monitoring report

**DATES:** 1990-2004.

ARRANGEMENT: DESCRIPTION:

These reports are generated by American Express and show expenditures made by state employees on agency American Express credit cards.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule American express monitoring report, GRS-2530.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper copy: Retain in Office for 2 years and then destroy.

# **PRIMARY DESIGNATION:**

Page: 6

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15990

TITLE: Assessment and development procedure files

DATES: 1990-2004. ARRANGEMENT:

**DESCRIPTION:** 

These are policies and procedures for the development of assessment plans and assessment advisory training counsels to meet the assessment and health plan certification needs for clients who are developmentally disabled.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Assessment and development procedure files, GRS-2533.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year or until administrative need ends and then destroy.

# **PRIMARY DESIGNATION:**

Page: 7

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15989

TITLE: Children's client case files 1990-2011.

DATES: 1990-20
ARRANGEMENT:
DESCRIPTION:

These files document assistance given to children through the Division of Services for People with Disabilities (DSPD). DSPD places physically challenged children in small group homes as part of a federal program to integrate them into the larger society. Participating children are under the age of twenty-two.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is proposed and has not yet been approved.

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 10 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Controlled. UCA 63G-2-304 (2008)

Page: 8

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 16000 3

TITLE: Client and agency planning inventories and score sheets

DATES: 1990-2011.
ARRANGEMENT:
DESCRIPTION:

These are computer-generated scoresheets of data taken from booklets distributed to providers of services to the handicapped. After completing the booklets, providers submit them to the division for data to be entered into the computer, and are then returned to providers. The scoresheets describe the condition and treatment of all clients in day treatment and residential clients who receive care or services from providers not in day-treatment. Clients also include those at the Utah State Training School and the Intermediate Care Facility/Mentally Retarded (ICF/MR). The information is used to plan programs and services for the clients and to chart their treatment and progress.

#### RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Client and agency planning inventories and score sheets, GRS-2543.

**AUTHORIZED:** 06-01-1995

### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 7 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

Page: 9

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15991 3

TITLE: Committee and conference files

DATES: 1990-2004.
ARRANGEMENT:
DESCRIPTION:

These are records created by committees or conferences, including advisory committee's relating to executive establishments, organizations, memberships, and policies.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Committee and conference files, GRS-2534.

**AUTHORIZED:** 06-01-1995

### **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

#### **PRIMARY DESIGNATION:**

**Page:** 10

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15992

TITLE: Construction project case files

DATES: 1990-2004. ARRANGEMENT:

These file document the construction of new buildings and the

renovation of rented buildings for state use.

#### **RETENTION:**

**DESCRIPTION:** 

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Construction project case files, GRS-2535.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

#### **PRIMARY DESIGNATION:**

Page: 11

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 15993 3

TITLE: Control files 1990-2004.

ARRANGEMENT: DESCRIPTION:

These files document control registers that pertain to requistions and work orders for printing, binding and duplicating services.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Control files, GRS-2536.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

**Page:** 12

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15994

TITLE: Employee travel reimbursement files

**DATES:** 1990-2004.

ARRANGEMENT: DESCRIPTION:

These records document reimbursements to individuals, such as

travel orders and authorizations, per diem vouchers,

transportation requests, hotel reservations, and all supporting records documenting official travel by officers, employees,

dependents, or others authorized by law to travel.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Employee travel reimbursement files, GRS-2537.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then destroy.

# **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (2008)

**Page:** 13

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15995

TITLE: Executive correspondence

DATES: 1990-2004. ARRANGEMENT:

These are records not duplicated elsewhere that document how the office is organized and how it functions, its pattern of action,

its policies, procedures, and achievements.

# **RETENTION:**

**DESCRIPTION:** 

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Executive correspondence, GRS-2538.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

#### **PRIMARY DESIGNATION:**

**Page:** 14

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15996

TITLE: Human resource management rules

DATES: 1990-2004. ARRANGEMENT:

DESCRIPTION:

These are files that outline by

These are files that outline policies and procedures to be followed in the Department of Human Resources Management and throughout state government.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Human resource management rules, GRS-2539.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year or until superseded and then destroy.

### **PRIMARY DESIGNATION:**

**Page:** 15

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15997

TITLE: Inactive small group home files DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These files document clients placed in small group homes by the

Department of Human Services, Division of People with

Disabilities. These children are placed in the small group homes from the Utah State Developmental Center and other intitutional

facilities.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Inactive small group home files, GRS-2540.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then destroy.

**PRIMARY DESIGNATION:** 

Controlled UCA 63G-2-304 (2008)

**Page:** 16

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 15998

TITLE: Indexes and check lists 1990-2004.

DATES: 1990 ARRANGEMENT: DESCRIPTION:

These records document bibliographies, check lists, and indexes of agency publications and news releases, except those used as

indexes to public relations files.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Indexes and check lists, GRS-2541.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then destroy.

# **PRIMARY DESIGNATION:**

**Page:** 17

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16001

TITLE: Leave adjustment reports

DATES: 1990-2004.
ARRANGEMENT:
DESCRIPTION:

These reports show all leave adjustments made during a pay period. Information shows category of adjustment, amount, social security number and employee surname.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Leave adjustment reports, GRS-2544.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper copy: Retain in Office for 1 year and then destroy.

# **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Public. UCA 63G-2-301 (1) (b) (2008)

**Page:** 18

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES:** 16002

TITLE: Leave application files DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These records document applications for leave and include supporting papers relating to request for and approval of employee leave.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Leave application files, GRS-2545.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year and then destroy.

# **PRIMARY DESIGNATION:**

Private

**Page:** 19

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16003

TITLE: Length of service awards file DATES: 1990-2004.

DATES: 1990-ARRANGEMENT: DESCRIPTION:

These files include correspondence, memoranda, reports, computations of service and sick leave, and lists of awardees. This information is entered into the Department of Human Resource

Management automated system.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Length of service awards file, GRS-2546.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then destroy.

# **PRIMARY DESIGNATION:**

Page: 20

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16004

TITLE: Mail control records 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are records of receipt and routing of incoming and outgoing mail and items handled by private delivery companies such as United Parcel Service, including statistical reports of postage used on outgoing mail and fees paid for private deliveries.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Mail control records, GRS-2547.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 years and then destroy.

### **PRIMARY DESIGNATION:**

**Page:** 21

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16005

TITLE: Performance evaluation ratings

1990-2004.

ARRANGEMENT: DESCRIPTION:

**DATES:** 

These records document files relating to performance rating reviews created by the agency and entered into the Department of Human Resource Management's automated system.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Performance evaluation ratings, GRS-2548.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper copy: Retain in Office until administrative need ends and then destroy.

# **PRIMARY DESIGNATION:**

Private

Page: 22

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES:** 16006

TITLE: Periodic budget reports

DATES: 1990-2001. ARRANGEMENT:

**DESCRIPTION:** 

These are agency reports that document the status of appropriation accounts and apportionments at the end of the fiscal year.

# **RETENTION:**

Retain permanently

#### **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Periodic budget reports, GRS-2549.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

#### **PRIMARY DESIGNATION:**

Page: 23

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 15985 3

TITLE: Personnel records

**DATES:** 1990-2003.

ARRANGEMENT: DESCRIPTION:

These are complete work histories of individuals while employed by the State. Refer to UCA 67-18-1, et. seq. (1992). When and employee transfers to another state agency, the official personnel file must be sent to the new agency. The file should include current information on performance evaluations, performance plans, position descriptions, career mobility agreements, insurance benefits notifications (ADNT-1), job swap agreements, and overtime agreements.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Agency personnel records, GRS-2528.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years after retirement or separation of employee and then transfer to State Records Center. Retain in State Records Center for 63 years and then destroy.

#### **PRIMARY DESIGNATION:**

Public UCA 63G-2-301 (1) (b) (2008)

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (1) (e) (2008)

Page: 24

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16007

TITLE: Position descriptions

**DATES:** 1990-2004.

ARRANGEMENT: DESCRIPTION:

Theses files describe established positions including information

on title, series, grade, duties, and responsibilities.

Information also contains Position Description Questionaire

(PDQ).

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Position descriptions, GRS-2550.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 4 years and then destroy.

### **PRIMARY DESIGNATION:**

**Page:** 25

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES:** 16008

TITLE: Private vehicle files 1990-2004.

DATES: 1990-20
ARRANGEMENT:
DESCRIPTION:

These files document authorizations for employees to use private vehicles for state business when it is the most economical method of travel.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Private vehicle files, GRS-2551.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (1) (e) (2008)

**Page:** 26

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 16009 3

TITLE: Provider fact finding results and investigative reports

DATES: 1990-2011.
ARRANGEMENT:
DESCRIPTION:

These files report investigations of private providers of services to the handicapped. Providers are under contract with the state. The reports are classified as "private" in order to inform the providers of complaints made against them so that corrections may be made or other action taken.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Provider fact finding results and investigative reports, GRS-2552.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Protected. UCA 63G-2-305(8) 1992

Page: 27

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 16010 3

TITLE: Provider files 1990-2011.

ARRANGEMENT: DESCRIPTION:

These are contracts awarded to providers for services rendered to

the Division of Services for People with Disabilities.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Provider files, GRS-2553.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 7 years and then destroy.

#### **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (2008)

**Page:** 28

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16011

TITLE: Provider list 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are current service providers on contract with the Department.of Human Services. The information is used for

internal contact and correspondence by agency personnel and also

for public information referral.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Provider list, GRS-2554.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office until superseded and then destroy.

### **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (2008)

**Page:** 29

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16012

TITLE: Publications DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are publications created by the agency and include reports, leaflets, pamphlets, file manuals, annual reports, processed documents, and the last manuscript report, if not published, relating to management projects.

### **RETENTION:**

Retain permanently

# **DISPOSITION:**

May Transfer to Archives.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Publications, GRS-2555.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office permanently.

# **PRIMARY DESIGNATION:**

**Page:** 30

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16013

TITLE: Purchase requisition files DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are requisitions for supplies and equipment for current

inventory.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Purchase requistion files, GRS-2556.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper copy: Retain in Office for 4 years and then destroy.

#### **PRIMARY DESIGNATION:**

**Page:** 31

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16014

TITLE: Schedule six planning reports

1990-2004.

ARRANGEMENT: DESCRIPTION:

DATES:

These are reports from the Division of Finance indicating the

status of agency payroll transactions.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Schedule six planning reports, GRS-2557.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then destroy.

Paper copy: Retain in Office for 6 months or until administrative

need ends and then destroy.

# **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Public. UCA 63G-2-301(1)(b) (2008)

**Page:** 32

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES:** 16015

TITLE: Technical reference files 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are documents retained strictly for reference and informational purposes which are not part of any other official ...

files.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Technical reference files, GRS-2558.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative need ends and then destroy.

### **PRIMARY DESIGNATION:**

Page: 33

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16016

TITLE: Telephone bills DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are bills that document calls from state offices.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Telephone bills, GRS-2559.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

**Page:** 34

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16017

TITLE: Temporary personnel files

DATES: 1990-2005.
ARRANGEMENT:
DESCRIPTION:

These are copies of correspondence and forms maintained in the

personnel files of temporary employees.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Temporary personnel files, GRS-2560.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 1 year and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Public. UCA 63G-2-301 (1) (b) (2008)

**Page:** 35

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16018

TITLE: Title XIX waiting list files

DATES: 1990-2011.
ARRANGEMENT:
DESCRIPTION:

This is a listing of prospective clients waiting for services provided by the Division of Services for People with

Disabilities.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Title xix waiting list files, GRS-2561.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 5 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

**Page:** 36

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16019

TITLE: Tracker trainer files 1990-2004.

ARRANGEMENT: DESCRIPTION:

This is an active list of people who are hired to go into small group homes to teach and/or consult with group home parents. They can also relieve home parents of duties for a short period of time.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Tracker trainer files, GRS-2562.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 years and then destroy.

# **PRIMARY DESIGNATION:**

Private

**Page:** 37

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16020

TITLE: Transitory files DATES: 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are papers of short-term interest which have no documentary

or evidential value.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Transitory files, GRS-2563.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 3 months and then destroy.

# **PRIMARY DESIGNATION:**

**Page:** 38

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

SERIES: 16021 3

TITLE: Unaccepted Title XIX client assessment files

**DATES:** 1990-2011.

ARRANGEMENT: DESCRIPTION:

These are files of clients who do not meet the qualifications for services stipulated under the Title XIX program guidelines.

#### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Unaccepted title xix client assessment files, GRS-2564.

**AUTHORIZED:** 06-01-1995

# **FORMAT MANAGEMENT:**

Paper: Retain in Office for 2 years and then destroy.

#### **PRIMARY DESIGNATION:**

Private

# **SECONDARY DESIGNATION(S):**

Controlled. UCA 63G-2-304 (2008)

**Page:** 39

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16022

TITLE: Warrant requests 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are requests from state agencies to the Division of Finance to pay vendors for supplies and/or services vendors have provided to agencies.

# **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Warrant requests, GRS-2565.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper copy: Retain in Office for 1 year and then destroy.

# **PRIMARY DESIGNATION:**

**Public** 

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302(1)(e) (2008)

**Page:** 40

AGENCY: Department of Human Services. Division of Services to People with Disabilities. Park City

**SERIES**: 16023

TITLE: Word processing files 1990-2004.

ARRANGEMENT: DESCRIPTION:

These are letters, messages, memoranda, reports, handbooks, directives, and manuals recorded on electronic media such as hard or floppy disks and are used to produce a hard copy which is then maintained in organized files.

### **RETENTION AND DISPOSITION AUTHORIZATION:**

Retention and disposition for this series is authorized by Archives general schedule Word processing files, GRS-2566.

**AUTHORIZED:** 06-01-1995

#### **FORMAT MANAGEMENT:**

Paper: Retain in Office until administrative need ends and then destroy.

# **PRIMARY DESIGNATION:**

Public

# **SECONDARY DESIGNATION(S):**

Private. UCA 63G-2-302 (2008) Controlled. UCA 63G-2-304 (2008)