Retention and Classification Report

Agency: Greater Salt Lake Municipal Services District (Utah) (4319)

2001 South State Street N1-110 Salt Lake City, UT 84114

Records Officer:

| 30037 | Administration records |
|-------|---|
| 30089 | Municipal bonds |
| 30088 | Municipal financial records |
| 30039 | Planning and development services records |
| 30087 | Salt Lake County financial records |
| | |

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AGENCY: Greater Salt Lake Municipal Services District (Utah)

 SERIES:
 30037

 TITLE:
 Administration records

 DATES:
 2019

 ARRANGEMENT:
 Chronological by year, thereunder alphabetical by title

 DESCRIPTION:
 Chronological by year, thereunder alphabetical by title

These are the permanent records of the Municipal Service District and include meeting agendas, minutes, ordinances, resolutions, and reports.

RETENTION:

Retain permanently

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Local government ordinances and indexes, GRS-49.

AUTHORIZED: 11-06-2018

FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

Computer data files: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have administrative, and/or historical value(s). These records are considered historical because they provide evidence of governmental deliberations, decisions, and actions relating to major social, economic, and environmental issues.

SERIES: 30037 TITLE: Administration records

(continued)

PRIMARY DESIGNATION:

Public

SECONDARY DESIGNATION(S):

Protected. Utah Code 63G-2-305(32) (2020)

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 01/2018.

SERIES:30089TITLE:Municipal bondsDATES:2014-ARRANGEMENT:Alphabetical.DESCRIPTION:

These records are used by Planning & Development Services to create bonds for projects. Information includes personal identification, address, scope, and contracting records.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule State government accounts payable and receivable records, GRS-1854.

AUTHORIZED: 02-11-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

APPRAISAL:

These records have fiscal value(s).

RETENTION JUSTIFICATION:

These records are following the State ap/ar schedule because the agency requested that they be kept for a longer period of time than the 4 years for local ap/ar. They are a newer agency once under Salt Lake County and would like to keep these records for audit purpose.

PRIMARY DESIGNATION:

Protected 63G-2-305(3)&(4) (2020)

SECONDARY DESIGNATION(S):

Public

SERIES:30088TITLE:Municipal financial recordsDATES:2016-ARRANGEMENT:Chronological.DESCRIPTION:

These records are the financial information for the Salt Lake County Metro Townships and the Town of Brighton.

RETENTION:

Retain for 7 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule State government accounts payable and receivable records, GRS-1854.

AUTHORIZED: 02-11-2019

FORMAT MANAGEMENT:

Paper: Retain in Office for 2 years and then transfer to State Records Center. Retain in State Records Center for 5 years and then destroy.

APPRAISAL:

These records have fiscal value(s).

RETENTION JUSTIFICATION:

These records are following the State ap/ar schedule because the agency requested that they be kept for a longer period of time than the 4 years for local ap/ar. They are a newer agency once under Salt Lake County and would like to keep these records for audit purpose.

Greater Salt Lake Municipal Services District (Utah) AGENCY:

SERIES: 30088 TITLE:

Municipal financial records

(continued)

PRIMARY DESIGNATION:

Public

SECONDARY DESIGNATION(S):

Utah Code 63G-2-305(3)&(4) (2020) Protected.

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 03/2021.

 SERIES:
 30039

 TITLE:
 Planning and development services records

 DATES:
 2019

 ARRANGEMENT:
 Alphabetical

 DESCRIPTION:
 Alphabetical

These records document the planning and development services of the Municipal Service District.

RETENTION:

Retain permanently

DISPOSITION:

Transfer to Archives.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule Adopted comprehensive development plans, GRS-653.

AUTHORIZED: 04-03-2018

FORMAT MANAGEMENT:

Paper: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

Computer data files: Retain in Office until administrative value has been met and then transfer to State Archives with authority to weed.

APPRAISAL:

These records have historical value(s).

These records are considered historical because they provide evidence of significant policy formulation and business processes of the government.

SERIES: 30039

TITLE: Planning and development services records

(continued)

PRIMARY DESIGNATION:

Public

SECONDARY DESIGNATION(S):

Protected. Utah Code 63G-2-305(6)(7) (2020)

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 01/2018.

SERIES:30087TITLE:Salt Lake County financial recordsDATES:2008-2018ARRANGEMENT:Alphabetical.DESCRIPTION:

DESCRIPTION:

These Salt Lake County financial records are used to research budgets, reports, and information written by Randy Allen.

RETENTION:

Retain for 7 year(s)

DISPOSITION:

Destroy.

RETENTION AND DISPOSITION AUTHORIZATION:

Retention and disposition for this series is authorized by Archives general schedule State government accounts payable and receivable records, GRS-1854.

AUTHORIZED: 02-11-2019

FORMAT MANAGEMENT:

Error - Time Period Type does not exist.

APPRAISAL:

These records have fiscal value(s).

RETENTION JUSTIFICATION:

These records are following the State ap/ar schedule because the agency requested that they be kept for a longer period of time than the 4 years for local ap/ar. They are a newer agency once under Salt Lake County and would like to keep these records for audit purpose.

PRIMARY DESIGNATION:

Public

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05/01/24 18:20

SERIES:30087TITLE:Salt Lake County financial records

(continued)

SECONDARY DESIGNATION(S):

Protected. Utah Code 63G-2-305(3)&(4) (2020)

REVIEW AND UPDATE STATUS:

This report was reviewed and updated on 03/2021.